

Date: 29th Sep 2026

* Sensex 72771.72 - 1124.02

* Nifty 22780.25 - 360.25

* Bank Nifty 54471.65 - 1108.75

Market Preview

Nifty tanks below 23000 zone

Nifty was subjected to heavy selling pressure breaching below the important 23000 zone with bias and sentiment turning very weak anticipating for further slide. BankNifty witnessed a steep fall and crashed below the 55000 zone with bias turned very weak and can expect for further downward movement in the coming sessions. The market breadth was very weak with the advance decline indicating a ratio of 2:7 at close.

Market Forecast

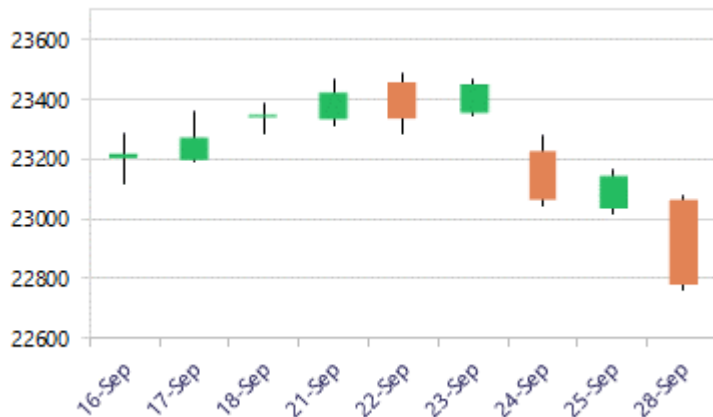
Nifty daily range 22600 - 23000

Nifty tanked heavily with a huge bearish candle on the daily chart breaching below the 23000 zone decisively with the overall trend turning weak and one can expect for further slide in the coming sessions. With the bias and sentiment turned into a nervous scenario, the downside targets of 22500 and 22000 levels are wide open as of now. To improve the bias from current rate, the index would need a decisive breach above the 23100 zone to establish conviction and clarity to anticipate for further upward move in the coming days.

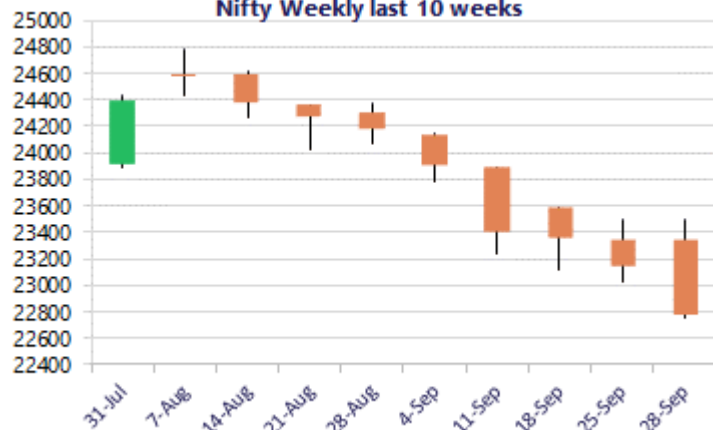
BankNifty witnessed heavy selling pressure during the session and crashed below the 55000 zone with sentiment turned very weak and is precariously placed anticipating for further slide in the coming sessions. As mentioned earlier, the index would have the next important and crucial support level at 53000 zone which needs to be sustained failing which the overall trend would turn weak. On the upside, a decisive move above the hurdle at 55800 level is necessary to improve the bias as of now.

The support for the day is seen at 22600 levels, while the resistance is seen at 23000 levels. BankNifty would have the daily range of 53500-55300 levels.

Nifty daily last 10 days



Nifty Weekly last 10 weeks

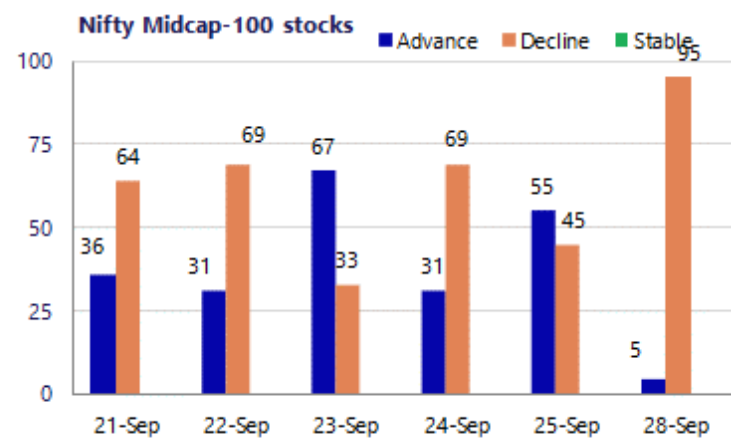
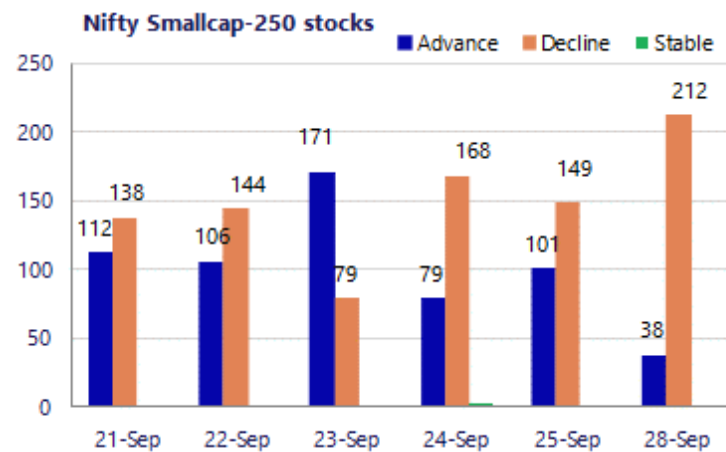


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	22780.25	-1.56%	-1	22949.55	22556	22668	22874	22986	23192
	Weekly	23140.50	-0.88%	-5	23867.70	22749	22945	23217	23413	23685
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	54471.65	-1.99%	-3	55294.40	53814	54143	54766	55095	55719
	Weekly	55580.40	-1.38%	-9	57234.05	54578	55079	55875	56376	57172
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	72771.72	-1.52%	-1	73241.30	72052	72412	73076	73436	74101
	Weekly	73895.74	-0.54%	-6	75373.90	72576	73236	74137	74797	75699
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
TataTeleservice	36.18	5.05%	79426433	Manappuram Fin	313.00	-6.29%	8614422
Elecon Eng	480.75	4.91%	458.5	Yes Bank	21.18	-5.87%	22.38
Aegis Vopak	298.55	3.84%	287.05	Bank of India	129.99	-5.76%	137.5
Go Digit	263.25	3.76%	254.5	Vodafone Idea	13.47	-5.54%	14.22
MRPL	170.05	3.31%	164.5	Nippon	1,093.90	-5.45%	1155
CRISIL	4,650.60	2.89%	4500.5	Poly Medicure	1636.7	-5.09%	1724.4
GlaxoSmithKline	2,896.40	2.87%	2814.2	Bank of Mah	80.85	-4.75%	84.5



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

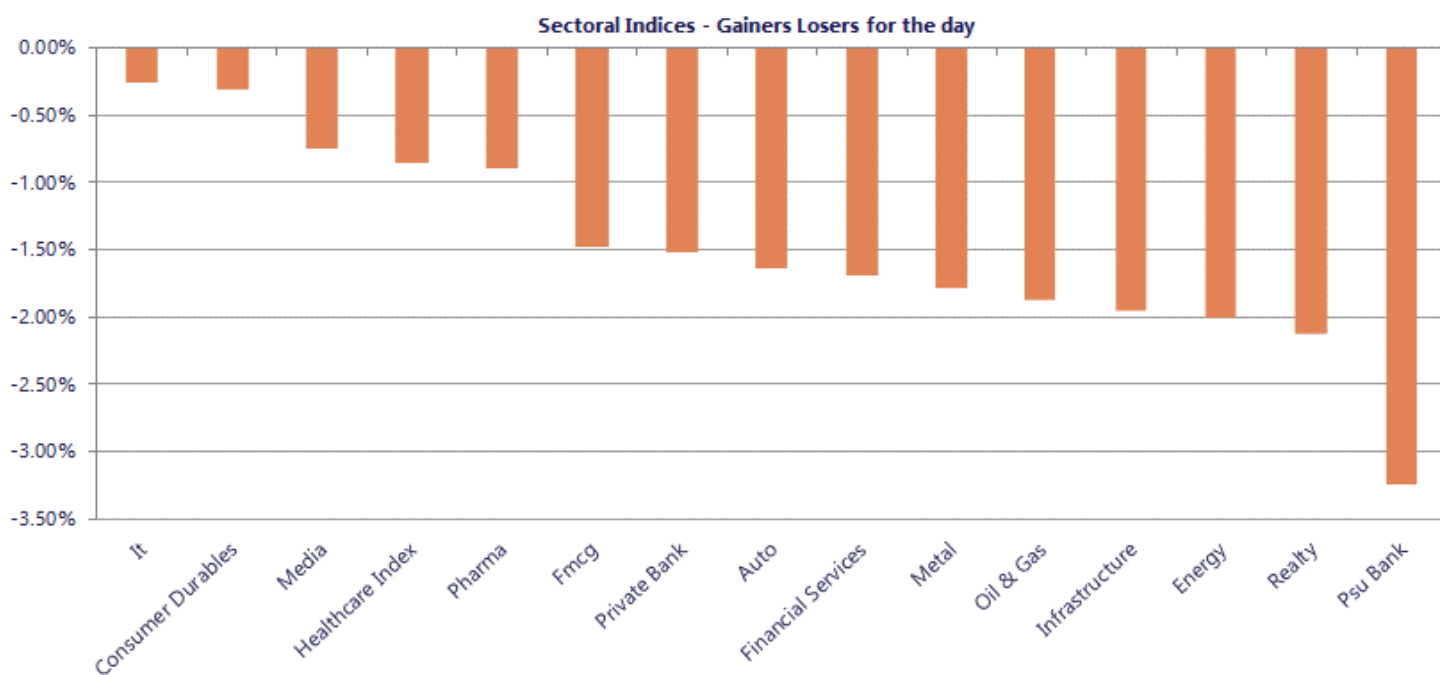


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Starteck Financ	314	19.46	262.86
JHS Svendgaard	24.07	16.79	20.61
VMS TMT	48.25	2.59	47.03
Sundaram Brake	698.8	2.29	683.17
Arvind Port	34.9	2.26	34.13
Shringar House	220.48	1.82	216.53
MRPL	170.05	1.63	167.33
Vital Chemtech	54.06	1.41	53.31
Refractory Shap	38.9	1.09	38.48
Alpex Solar	876	1.02	867.15
Garuda Const	178.81	0.92	177.18
Emmbi Ind	89.17	0.79	88.47
Shiva Mills Lim	59.75	0.72	59.32
SKP Bearing	162.75	0.69	161.64
Mukta Arts	57	0.62	56.65
Hero Motocorp	5390	0.52	5362.34
Sadhav Shipping	110	0.15	109.84
Vineet Lab	35.15	0.14	35.1

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Brace Port Logi	65.1	-5.36	68.79
Sterling Tools	224.13	-4.66	235.08
Jay Bee Laminat	89.85	-3.49	93.1
MOQUALITY	191.33	-3.38	198.02
Munjal Showa	124.26	-3.16	128.31
Lux Industries	1133.4	-2.86	1166.79
Ginni Filaments	41	-2.84	42.2
Avantel	151.89	-2.44	155.69
DCW	47.03	-2.37	48.17
V2 Retail	209.61	-2.36	214.68
Angel One	279.7	-2.32	286.35
Vardhman Text	540.55	-2.30	553.3
Kalyani Invest	4869.5	-2.27	4982.58
Ganesh Housing	716.9	-2.22	733.21
Hind Zinc	573	-2.16	585.66
Eleganz Interio	82	-2.12	83.78
SKM Egg Product	211.35	-2.07	215.81
Hindalco	955.9	-2.04	975.78

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	22780.25	-360.25	-1.56%	2613.71	20616	26373	13.62%	22183	2.69%	-5.77%	-7.60%
ADANIENT	2831.10	-85.40	-2.93%	12.59	358	3245	12.76%	1753	61.50%	-10.65%	14.64%
ADANIPTS	1743.70	-44.30	-2.48%	12.62	221	1891	7.79%	1292	34.96%	2.12%	25.27%
APOLLOHOSP	8860.00	-29.00	-0.33%	4.29	381	9071	2.32%	6697	32.31%	0.24%	17.98%
ASIANPAINT	2420.00	-24.00	-0.98%	10.98	266	2986	18.95%	2115	14.42%	-7.23%	3.30%
AXISBANK	1209.90	-12.50	-1.02%	47.71	577	1418	14.69%	1125	7.51%	-4.36%	4.84%
BAJAJ-AUTO	11024.00	-257.00	-2.28%	2.41	267	12470	11.60%	8492	29.82%	-7.44%	26.68%
BAJAJFINSV	1752.00	-19.00	-1.07%	5.37	94	2195	20.18%	1597	9.71%	-12.49%	-12.54%
BAJFINANCE	985.00	-11.90	-1.19%	77.07	756	1176	16.27%	788	25.02%	-8.79%	-0.01%
BEL	385.50	-8.05	-2.05%	116.60	450	473	18.58%	380	1.33%	-6.41%	-2.63%
BHARTIARTL	1771.40	-14.00	-0.78%	46.83	831	2175	18.54%	1741	1.78%	-5.90%	-7.58%
CIPLA	1383.70	-16.00	-1.14%	7.11	99	1673	17.29%	1166	18.70%	-2.80%	-7.72%
COALINDIA	422.50	-3.60	-0.84%	54.92	234	491	13.99%	370	14.31%	5.36%	8.57%
DRREDDY	1221.00	20.00	1.67%	34.01	415	1415	13.70%	1101	10.90%	3.65%	-2.56%
EICHERMOT	7213.50	-146.50	-1.99%	4.23	306	8230	12.35%	6442	11.98%	-10.49%	2.36%
ETERNAL	330.95	-4.05	-1.21%	195.60	646	368	10.18%	213	55.67%	0.90%	3.10%
GRASIM	3150.00	-41.00	-1.28%	7.47	235	3411	7.65%	2503	25.87%	-4.26%	14.68%
HCLTECH	1252.60	-5.40	-0.43%	22.72	284	1780	29.63%	1030	21.61%	-4.82%	-10.23%
HDFCBANK	719.05	-16.55	-2.25%	216.73	1565	1021	29.54%	682	5.45%	-0.17%	-23.91%
HDFCLIFE	531.60	0.60	0.11%	23.06	122	789	32.58%	509	4.50%	-2.99%	-30.46%
HINDALCO	955.90	-21.10	-2.16%	33.54	322	1176	18.72%	732	30.60%	-7.86%	28.51%
HINDUNILVR	1896.00	-46.90	-2.41%	18.52	353	2667	28.91%	1893	0.15%	-5.69%	-24.52%
ICICIBANK	1302.00	-24.80	-1.87%	63.27	826	1480	12.03%	1188	9.63%	-8.49%	-4.24%
INDIGO	4874.50	-65.50	-1.33%	5.48	267	5970	18.35%	3895	25.14%	-5.64%	-12.34%
INFY	1003.20	3.00	0.30%	85.65	856	1728	41.94%	982	2.12%	-12.31%	-30.76%
ITC	265.20	-3.80	-1.41%	78.63	209	426	37.80%	256	3.80%	-0.30%	-34.53%
JIOFIN	220.50	-6.50	-2.86%	179.04	397	317	30.41%	219	0.78%	-7.51%	-25.47%
JSWSTEEL	1264.10	-12.90	-1.01%	12.16	154	1351	6.43%	1073	17.79%	-5.30%	11.79%
KOTAKBANK	401.55	-2.45	-0.61%	150.62	602	453	11.40%	346	16.22%	-5.23%	0.65%
LT	3766.40	-109.80	-2.83%	13.61	517	4440	15.17%	3288	14.55%	-6.91%	0.99%
M&M	2995.00	-40.00	-1.32%	20.78	622	3840	22.00%	2896	3.42%	-10.17%	-11.82%
MARUTI	12008.00	-57.00	-0.47%	3.02	363	17370	30.87%	11944	0.54%	-10.23%	-26.27%
MAXHEALTH	1000.10	-13.90	-1.37%	26.48	265	1222	18.15%	903	10.75%	-1.38%	-10.98%
NESTLEIND	1346.00	-16.60	-1.22%	7.02	95	1553	13.33%	1145	17.55%	-7.47%	15.77%
NTPC	321.10	-5.50	-1.68%	59.80	193	414	22.51%	316	1.76%	-2.71%	-4.97%
ONGC	230.00	-5.86	-2.48%	98.17	228	308	25.20%	228	1.03%	-0.97%	-3.37%
POWERGRID	261.85	-7.65	-2.84%	102.78	272	325	19.42%	250	4.74%	-1.58%	-7.23%
RELIANCE	1197.60	-28.40	-2.32%	135.93	1639	1612	25.70%	1197	0.05%	-6.95%	-13.07%
SBILIFE	1728.10	-13.90	-0.80%	13.37	233	2132	18.94%	1653	4.55%	-1.87%	-3.93%
SBIN	962.00	-21.00	-2.14%	98.44	949	1235	22.09%	853	12.78%	-8.16%	12.26%
SHRIRAMFIN	976.30	-17.80	-1.79%	49.53	484	1154	15.38%	603	61.87%	-10.18%	61.09%
SUNPHARMA	1838.00	-14.20	-0.77%	9.48	175	2047	10.21%	1548	18.73%	-4.27%	15.84%
TATACONSUM	960.00	-23.20	-2.36%	13.08	126	1283	25.16%	956	0.47%	-7.75%	-14.21%
TATASTEEL	186.30	-1.67	-0.89%	136.28	254	224	16.98%	160	16.39%	-0.11%	11.29%
TCS	2070.70	-11.30	-0.54%	24.56	509	3350	38.19%	1977	4.75%	-11.58%	-28.57%
TECHM	1542.20	-5.80	-0.37%	12.62	195	1854	16.82%	1304	18.26%	-6.01%	9.55%
TITAN	4819.50	-64.50	-1.32%	6.33	305	5187	7.08%	3303	45.91%	-6.77%	44.85%
TMPV	281.75	-8.70	-3.00%	140.56	399	740	61.91%	280	0.55%	-11.79%	-58.13%
TRENT	2626.00	-43.30	-1.62%	6.37	167	3400	22.76%	2184	20.26%	-9.39%	-15.82%
ULTRACEMCO	11025.00	-130.00	-1.17%	3.32	365	13110	15.90%	10325	6.78%	-4.87%	-8.66%
WIPRO	161.56	-2.46	-1.50%	102.93	167	273	40.84%	161	0.37%	-10.72%	-31.47%

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