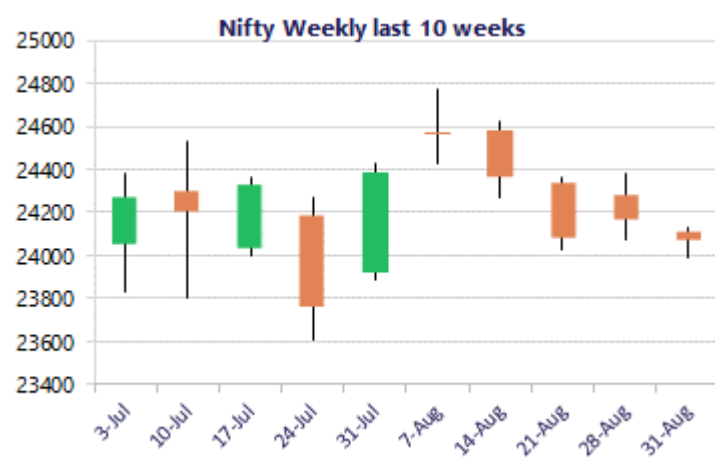
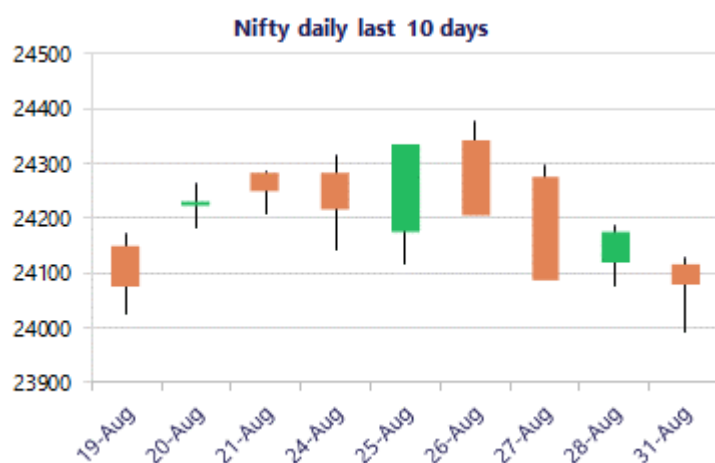


Date: 01st Sep 2026

* Sensex 76957.27 - 307.24

* Nifty 24080.40 - 95.25

* Bank Nifty 58024.95 + 528.65



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty manages to end above the 24000 zone

Nifty witnessed a slightly volatile session swinging between 24000 and 24100 zone during the session with the index precariously placed having the 23800 zone as the important support. BankNifty continue to witness rangebound movement and would need a significant breach above the 58600 level in the coming sessions. The market breadth was weak with the advance decline indicating a 1:2 ratio at close.

Market Forecast

Nifty daily range 23900 - 24300

Nifty has slowly and steadily slipped down just breaching below the 24000 level during the intraday session with bias weakening and the index is now precariously placed with 23800 zone maintained as the important and crucial support which needs to be sustained to maintain the overall trend intact, as mentioned earlier. At the same time, the index would continue to have the important resistance hurdle of 24400 zone which needs to be breached decisively to establish conviction and thereafter, expect for fresh further upward move in the coming days.

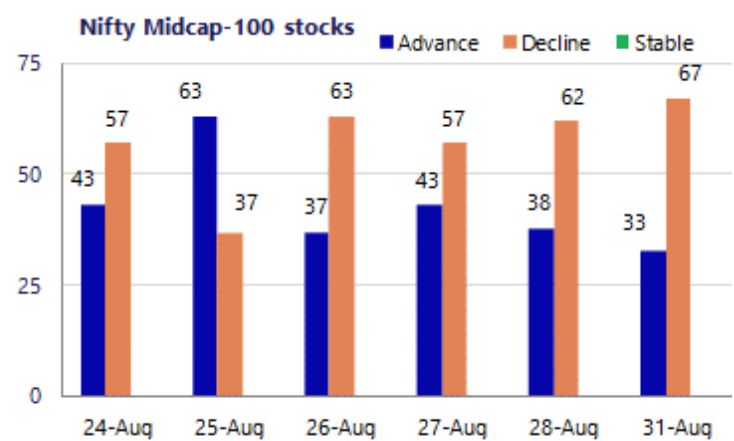
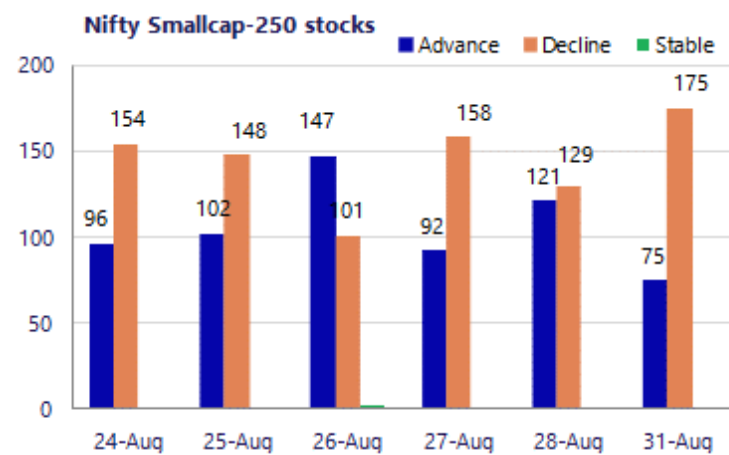
BankNifty has been sustaining the 50EMA zone near the 57000 level for quite some time and currently witnessed a revival on closing basis to end near the 58000-zone continuing to be gripped between the tight range of 58500 and the 57000 levels desperately needing a breakout as said earlier. A decisive breach above the 58600 level shall trigger for a breakout and thereafter, can expect for further targets of 59600 and 60500 levels in the coming days.

The support for the day is seen at 23900 levels, while the resistance is seen at 24300 levels. BankNifty would have the daily range of 57500-58600 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24080.40	-0.39%	-4	24167.50	23932	24006	24068	24142	24203
	Weekly	24175.65	-0.31%	-2	24273.90	23909	24042	24211	24344	24512
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	58024.95	0.92%	1	57708.40	56908	57467	57746	58304	58583
	Weekly	57496.30	-0.46%	-6	57665.40	56799	57148	57580	57929	58361
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	76957.27	-0.40%	-3	77217.50	76536	76747	76962	77173	77388
	Weekly	77264.51	-0.36%	-2	77634.10	76342	76803	77395	77856	78448
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Ather Energy	1717.7	6.27%	19711186	Adani Energy	1,417.40	-10.37%	1589
Cyient	1,174.80	6.08%	1111.35	Adani Enterpris	2859.1	-9.76%	3165
Balrampur Chini	693.5	5.90%	650.2	Adani Green Ene	1,214.90	-7.33%	1307.8
Indegene	611.65	5.65%	582.1	Adani Power	198.00	-6.88%	212.37
Ola Electric	41.12	5.49%	39	Adani Ports	1,593.10	-6.70%	1710
Gabriel India	1,437.90	5.14%	1374.9	Acutaas Chem	3160.6	-3.69%	3281.6
C. E. Info Syst	1,013.40	4.92%	970	3M India	33320	-3.18%	7423



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



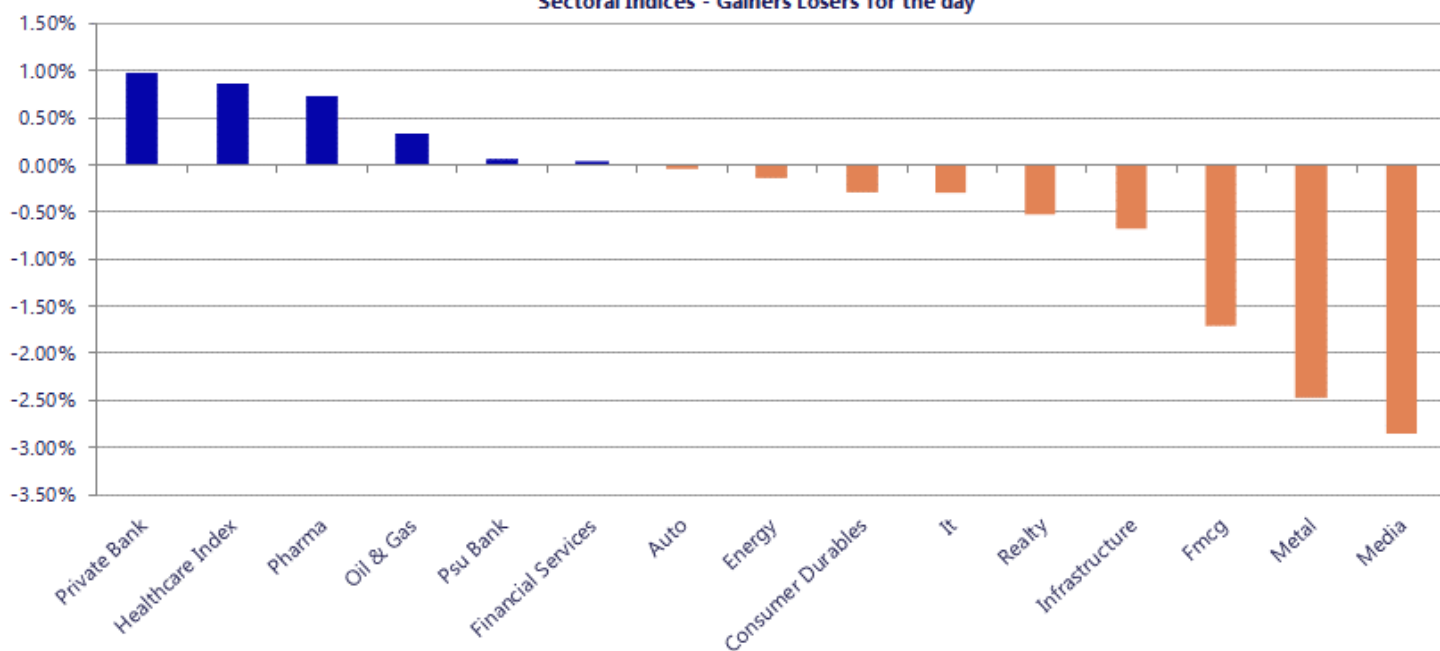
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Yash Optics & L	124.75	4.65	119.21
Parag Milk Food	254.42	4.45	243.58
Sandesh	1050.7	2.99	1020.22
Holmarc Opto Me	102.05	2.88	99.19
SMS Pharma	371.85	2.77	361.81
Sree Rayalaseem	501.55	2.65	488.59
Rajputana Bio	238	2.38	232.47
Religare Enterp	242.8	2.08	237.85
Platinum Indust	235.3	1.77	231.2
Visdem Techno	92	1.53	90.61
Apollo Sindoori	1232.7	1.40	1215.64
Safe Enterprise	256.7	1.28	253.46
Mask Investment	152.24	1.25	150.36
KFin Tech	970	1.19	958.64
Shivashrit Food	127	1.15	125.56
Axis Bank	1300	0.99	1287.24
Jubilant Food	496	0.75	492.31
Rachana Infra	36.2	0.64	35.97

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
iValue Infosolu	247.7	-5.32	261.61
Kaynes Tech	3685	-5.27	3890
Ramdevbaba Solv	88	-4.47	92.12
EMA Partners In	84.15	-3.59	87.28
Mastek	1748.4	-3.53	1812.47
Indian Metals	1317.6	-3.31	1362.72
Arkade Develop	123.35	-2.94	127.08
Sonata	292.05	-2.52	299.6
Xtglobal	30.9	-2.40	31.66
3M India	33320	-2.23	34081.15
P N Gadgil	583.9	-2.03	595.97
MIC Electronics	39.81	-1.99	40.62
GE Shipping	1301.8	-1.82	1325.95
Expleo Solution	857.05	-1.78	872.6
Auto Stampings	476.05	-1.73	484.43
Shree Digvijay	75.03	-1.47	76.15
LG Balakrishnan	1692.4	-1.42	1716.79
Voler Car	222.5	-1.32	225.48

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24080.40	-95.25	-0.39%	7069.08	48918	26373	8.69%	22183	8.56%	-1.24%	-1.42%
ADANIENT	2859.10	-309.40	-9.76%	126.90	3704	3245	11.89%	1753	63.10%	-5.00%	31.19%
ADANIPTS	1593.10	-114.40	-6.70%	91.67	1487	1891	15.76%	1292	23.30%	-6.09%	21.35%
APOLLOHOSP	8898.50	60.00	0.68%	4.05	359	9050	1.67%	6697	32.88%	-0.65%	16.93%
ASIANPAINT	2653.60	44.90	1.72%	13.76	358	2986	11.12%	2115	25.47%	-3.41%	5.36%
AXISBANK	1300.00	35.00	2.77%	60.94	774	1418	8.34%	1043	24.70%	5.73%	24.38%
BAJAJ-AUTO	12130.00	220.00	1.85%	3.55	427	12130	0.00%	8492	42.85%	5.29%	40.53%
BAJAJFINSV	2021.00	19.00	0.95%	7.25	145	2195	7.93%	1597	26.55%	-0.40%	5.62%
BAJFINANCE	1057.00	-22.90	-2.12%	70.01	742	1176	10.15%	788	34.15%	-7.38%	20.41%
BEL	414.45	2.55	0.62%	125.94	518	473	12.46%	361	14.74%	6.86%	12.20%
BHARTIARTL	1811.90	-70.50	-3.75%	168.17	3108	2175	16.68%	1741	4.10%	-8.12%	-4.07%
CIPLA	1409.20	-14.30	-1.00%	9.78	138	1673	15.77%	1166	20.89%	-4.34%	-11.34%
COALINDIA	401.75	0.75	0.19%	78.24	314	491	18.22%	369	8.98%	-2.99%	7.19%
DRREDDY	1154.40	-23.60	-2.00%	20.01	234	1415	18.41%	1101	4.85%	0.55%	-8.39%
EICHERMOT	7953.50	-105.50	-1.31%	7.43	592	8230	3.36%	6070	31.03%	1.53%	30.32%
ETERNAL	328.10	0.10	0.03%	2713.08	8870	368	10.95%	213	54.33%	8.48%	4.51%
GRASIM	3371.00	81.00	2.46%	10.19	338	3411	1.18%	2503	34.71%	8.71%	21.45%
HCLTECH	1312.20	-3.90	-0.30%	31.25	410	1780	26.29%	1030	27.40%	-2.58%	-9.80%
HDFCBANK	709.00	-11.30	-1.57%	781.06	5631	1021	30.52%	704	0.69%	-5.23%	-25.49%
HDFCLIFE	543.35	-4.65	-0.85%	36.83	200	803	32.33%	531	2.42%	-0.94%	-29.62%
HINDALCO	1015.45	-21.95	-2.12%	57.59	585	1176	13.65%	697	45.69%	4.21%	44.25%
HINDUNILVR	1967.40	-43.00	-2.14%	17.97	356	2750	28.46%	1967	0.00%	-6.37%	-26.03%
ICICIBANK	1454.00	31.20	2.19%	153.28	2201	1480	1.76%	1188	22.43%	1.30%	4.02%
INDIGO	5234.00	68.00	1.32%	5.60	287	5970	12.33%	3895	34.37%	1.22%	-7.30%
INFY	1133.80	-10.20	-0.89%	88.07	991	1728	34.39%	982	15.41%	0.33%	-22.85%
ITC	255.50	-10.50	-3.95%	245.56	644	427	40.16%	256	0.00%	-9.07%	-37.64%
JIOFIN	241.35	2.95	1.24%	219.81	527	322	24.95%	223	8.08%	-5.89%	-22.57%
JSWSTEEL	1307.70	-27.20	-2.04%	19.80	260	1351	3.21%	1022	27.92%	2.97%	27.38%
KOTAKBANK	419.40	-4.30	-1.01%	189.90	801	453	7.46%	346	21.39%	7.46%	6.97%
LT	4044.90	-0.90	-0.02%	15.53	623	4440	8.90%	3288	23.02%	2.69%	12.33%
M&M	3282.00	-52.00	-1.56%	36.11	1196	3840	14.53%	2896	13.33%	-3.43%	2.58%
MARUTI	13547.00	171.00	1.28%	4.43	594	17370	22.01%	12201	11.03%	-4.83%	-8.41%
MAXHEALTH	1042.10	28.00	2.76%	16.46	168	1222	14.71%	903	15.40%	-5.13%	-9.72%
NESTLEIND	1496.50	41.90	2.88%	23.09	337	1553	3.64%	1145	30.70%	-0.87%	29.43%
NTPC	327.40	-2.65	-0.80%	163.75	534	414	20.99%	316	3.76%	-5.72%	-0.05%
ONGC	231.80	-0.45	-0.19%	117.32	273	308	24.62%	228	1.82%	-4.42%	-0.82%
POWERGRID	263.55	-2.50	-0.94%	115.49	305	325	18.90%	250	5.42%	-7.28%	-4.25%
RELIANCE	1277.00	-10.00	-0.78%	348.22	4452	1612	20.77%	1250	2.18%	-2.36%	-5.91%
SBILIFE	1740.50	-20.60	-1.17%	7.96	139	2132	18.36%	1700	2.36%	-7.52%	-3.60%
SBIN	1060.00	12.50	1.19%	51.37	538	1235	14.15%	799	32.75%	3.17%	32.09%
SHRIRAMFIN	1109.90	23.00	2.12%	58.32	630	1154	3.80%	567	95.92%	6.04%	91.28%
SUNPHARMA	1984.80	64.80	3.38%	23.75	462	2047	3.03%	1548	28.22%	-0.29%	24.48%
TATACONSUM	1037.50	-3.20	-0.31%	16.87	175	1283	19.12%	1007	3.01%	-4.21%	-2.62%
TATASTEEL	184.35	-2.15	-1.15%	367.92	672	224	17.85%	153	20.45%	-2.82%	19.34%
TCS	2399.30	57.30	2.45%	28.91	681	3350	28.38%	1977	21.37%	1.42%	-22.22%
TECHM	1628.00	-12.90	-0.79%	29.75	483	1854	12.19%	1304	24.84%	-1.41%	9.90%
TITAN	5102.40	-66.80	-1.29%	6.31	322	5187	1.63%	3303	54.47%	4.66%	40.61%
TMPV	308.85	-10.55	-3.30%	99.70	312	740	58.25%	294	4.94%	-9.09%	-53.83%
TRENT	2879.90	-18.10	-0.62%	9.77	282	3783	23.87%	2184	31.88%	-4.19%	-18.46%
ULTRACEMCO	11450.00	-139.00	-1.20%	3.81	437	13110	12.66%	10325	10.90%	-3.81%	-9.41%
WIPRO	184.50	3.55	1.96%	166.57	301	273	32.44%	169	9.17%	0.46%	-26.03%

Disclaimer / Disclosures

ANALYST CERTIFICATION

I, Mrs. **Vaishali Parekh B.com, Research Analyst**, author and the name subscribed to this report, hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Prabhudas Lilladher Pvt. Ltd, Mumbai, India (hereinafter referred to as "PL") is engaged in the business of Stock Broking, Portfolio Manager, Depository Participant and distribution of third party financial products. PL is a subsidiary of Prabhudas Lilladher Advisory Services Pvt Ltd. which has its various subsidiaries engaged in business of commodity broking, investment banking, financial services (margin funding) and distribution of third party financial/other products, details in respect of which are available at www.plindia.com

This document has been prepared by the Research Division of PL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of PL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, PL has not independently verified the accuracy or completeness of the same. Neither PL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/advisor.

Either PL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

PL may from time to time solicit or perform investment banking or other services for any company mentioned in this document.

PL is registered as Research Analyst under Securities and Exchange Board of India (Research Analysts) Regulations, 2014 PL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.

PL or its research analysts or its associates or his relatives do not have any financial interest in the subject company.

PL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report.

PL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

PL or its associates might have received compensation from the subject company in the past twelve months.

PL or its associates might have managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

PL or its associates might have received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months.

PL or its associates might have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months PL or its associates might have received any compensation or other benefits from the subject company or third party in connection with the research report.

PL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. PL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. PL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mrs. Vaishali Parekh B.com, Research Analyst of this report has not received any compensation from the companies mentioned in the report in the preceding twelve months compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions.

The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

The research analysts for this report has not served as an officer, director or employee of the subject company PL or its research analysts have not engaged in market making activity for the subject company

Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing, among other things, may give rise to real or potential conflicts of interest.

PL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

Regd. Office: 3rd Floor, Sadhana House, 570, P. B. Marg, Behind Mahindra Tower, Worli, Mumbai - 400 018, India.