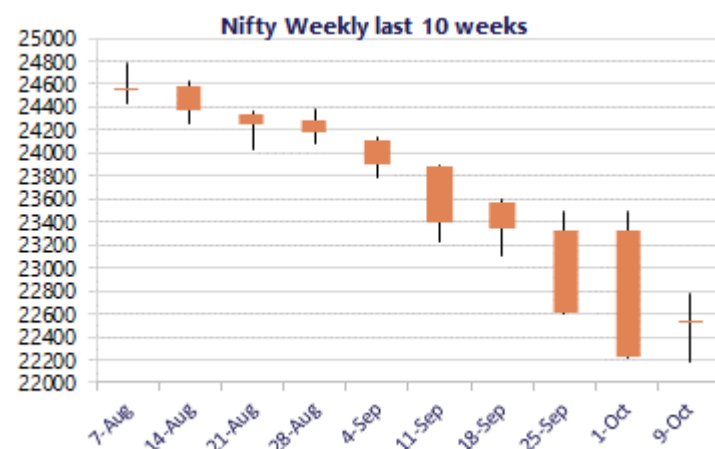
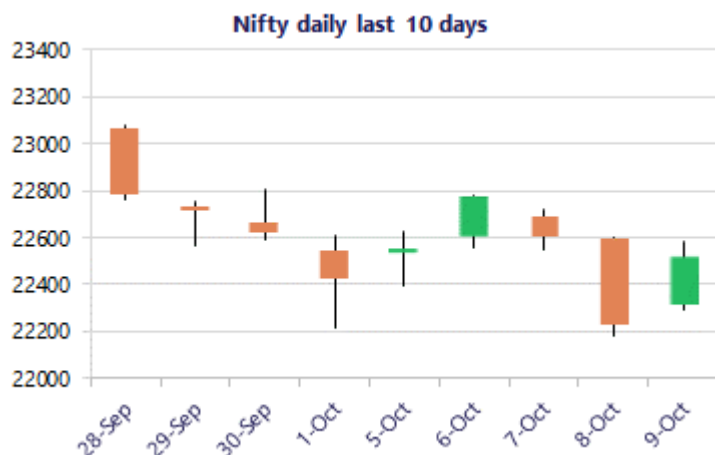


Date: 12th Oct 2026

* Sensex 72472.33 + 879.09

* Nifty 22520.45 + 288.65

* Bank Nifty 55256.65 + 741.60



*Blue candle → Close rate > Open rate *Red candle → Close rate < Open rate

Market Preview

Nifty showcase optimistic close above 22500 level

Nifty staged a strong optimistic session closing above the 22500 zone with significant recovery witnessed from the low made near 22180 level in the previous session. BankNifty recovered and picked up well to close above the 55250 zone to anticipate for further rise in the coming days. The market breadth was strong with the advance decline indicating a ratio of 5:3 at close.

Market Forecast

Nifty daily range 22300 - 22800

Nifty indicated a strong opening session from the previous day's low made near 22180 level and thereafter, witnessed a significant follow through of the positive move to close near the 22500 zone with sentiment once again improving anticipating for an optimistic move in the coming sessions. The weekly chart has indicated a positive close after a long streak of 7 losing sessions with a doji formation to anticipate for a revival in the coming weeks having the important and crucial support maintained near the 21800 zone and on the upside, a decisive move above the 23000 is much needed to improve the bias.

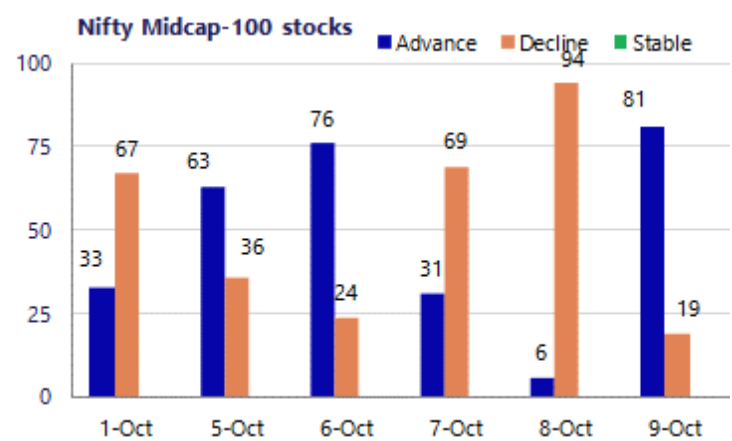
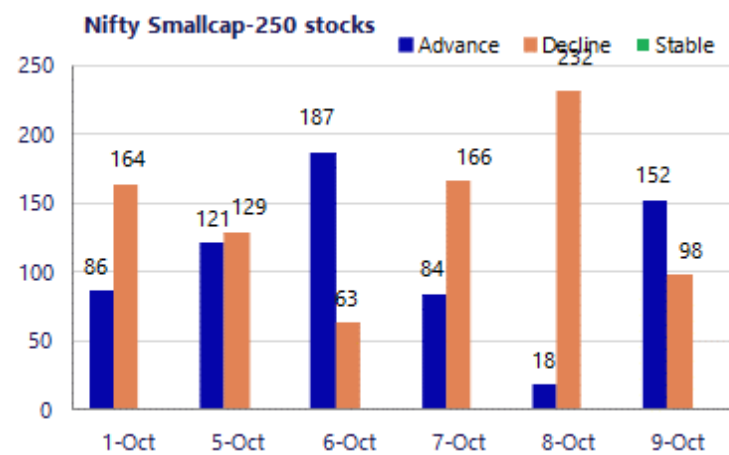
BankNifty recovered strongly from the previous day's low of 54400 zone and indicated a positive candle to close near the 55250 zone raising hopes of further upward move in the coming days. As mentioned earlier, with the index still gripped in uncertainties, would have the crucial and major support positioned near the 53000 zone which needs to be sustained and, on the upside, a decisive move above the 50EMA at 56200 zone is necessary to establish conviction and thereafter, expect for further upward movement in the coming days.

The support for the day is seen at 22300 level, while the resistance is seen at 22800 levels. BankNifty would have the daily range of 54500-56000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	22520.45	1.30%	1	22040.00	22179	22350	22465	22636	22751
	Weekly	22520.45	0.44%	-8	22930.70	22051	22286	22531	22766	23011
	Monthly	22620.45	-6.06%	-9	23539.25	21538	22079	23111	23653	24685
Bank Nifty	Daily	55256.65	1.36%	5	54327.30	54296	54776	55098	55578	55900
	Weekly	55256.65	1.48%	-12	55827.85	53967	54612	55016	55660	56064
	Monthly	54633.05	-5.85%	-1	55953.55	51932	53282	55524	56875	59117
Sensex	Daily	72472.33	1.23%	1	71094.75	71364	71918	72294	72848	73223
	Weekly	72472.33	0.78%	-8	73413.10	70549	71511	72289	73251	74029
	Monthly	72480.29	-5.82%	-9	74940.60	68758	70619	73925	75787	79093

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Cyient	1158.8	6.83%	4226164	Anand Rathi	2,038.70	-4.68%	1088270
Inox Wind	66.65	6.76%	63.32	Canara HSBC	139.22	-4.36%	143.77
KEC Intl	369.85	5.79%	360	Pine Labs	163.07	-3.96%	170.71
Persistent	5,770.00	5.52%	5499	Aarti Ind	460.15	-3.74%	478
Aditya Infotech	4,185.20	5.36%	4021.2	Caplin Labs	2,460.80	-3.45%	2541
Hexaware Tech	538.50	5.30%	533	Chennai Petro	1487.7	-2.83%	1531
City Union Bank	231.42	5.16%	221.85	Siemens Energy	3101	-2.48%	3189



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



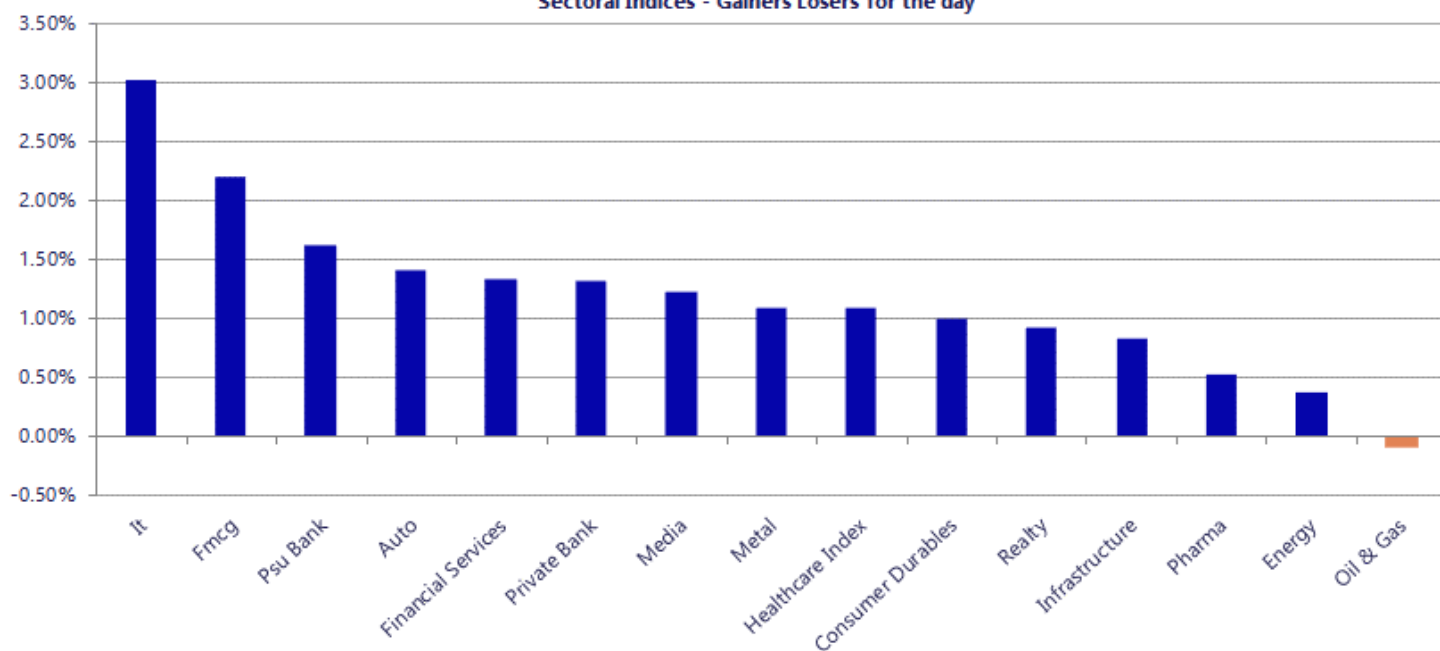
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Worth Periphera	157.9	13.49	139.13
Kabra Jewels	110.5	12.33	98.37
BL Kashyap	55.77	5.83	52.7
Glenmark	2293	3.92	2206.43
Kotyark	32.28	2.74	31.42
Rapid Fleet	200.7	2.71	195.41
Suntech Infra	38.45	1.99	37.7
Finbud Financia	122.95	1.81	120.76
Poddar Pigments	255.2	1.76	250.79
Hind Composites	425	1.61	418.27
Sanstar	101.98	1.56	100.41
Creative Graphi	155.85	1.37	153.75
SAIL	171.27	1.37	168.96
P N Gadgil	599.95	1.36	591.92
Dr Agarwals	477.45	1.18	471.86
Manappuram Fin	313.8	1.14	310.25
Royal Arc Elect	158	0.96	156.49
Mirae NiftyMid	49.59	0.77	49.21

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Healthcare Glob	595.9	-5.90	633.27
Mukta Arts	53.75	-4.78	56.45
Dhansa Labs	27.45	-4.75	28.82
Safe Enterprise	239.6	-4.60	251.16
Canara HSBC	141.16	-2.98	145.5
Starteck Financ	256.85	-2.52	263.48
Hindustan Media	74.08	-2.36	75.87
Nandani Creatio	29.59	-2.28	30.28
ABSL NiftyNext	72.13	-1.94	73.56
Kirloskar Ferro	456.15	-1.72	464.11
Sutlej Textiles	34.23	-1.67	34.81
BSE Limited	3285	-0.91	3315.26
Archidply Decor	71.65	-0.75	72.19
Chavda Infra	54.85	-0.56	55.16
Jullundur Motor	85.48	-0.49	85.9
Senco Gold	334.75	-0.38	336.03
Balu Forge Indu	485.5	-0.27	486.82
Suprajit Eng	457.65	-0.22	458.64

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	22520.45	288.65	1.30%	2961.26	26122	26373	14.61%	22180	1.54%	-3.89%	-10.57%
ADANIENT	2634.40	38.40	1.48%	16.12	423	3245	18.82%	1753	50.28%	-15.15%	6.73%
ADANIPTS	1761.00	53.00	3.10%	98.91	1731	1891	6.88%	1292	36.30%	-0.79%	26.18%
APOLLOHOSP	8027.50	361.50	4.72%	14.49	1148	9071	11.50%	6697	19.88%	-10.48%	4.32%
ASIANPAINT	2339.10	27.50	1.19%	2.48	58	2986	21.66%	2115	10.60%	-6.02%	0.12%
AXISBANK	1259.10	14.10	1.13%	51.73	651	1418	11.22%	1150	9.46%	1.66%	7.86%
BAJAJ-AUTO	9778.00	141.00	1.46%	2.49	245	12470	21.59%	8605	13.63%	-17.07%	10.99%
BAJAJFINSV	1734.70	26.70	1.56%	7.72	134	2195	20.97%	1597	8.62%	-9.98%	-13.89%
BAJFINANCE	960.00	4.05	0.42%	76.84	738	1176	18.40%	788	21.84%	-7.63%	-6.26%
BEL	368.15	0.85	0.23%	171.93	630	473	22.24%	361	2.12%	-9.32%	-10.06%
BHARTIARTL	1805.10	0.50	0.03%	33.62	608	2175	16.99%	1726	4.56%	-0.53%	-7.05%
BSE	3287.20	-47.60	-1.43%	32.42	1070	4447	26.08%	2210	48.74%	-0.08%	41.07%
CIPLA	1301.00	-5.80	-0.44%	6.53	85	1673	22.24%	1166	11.61%	-4.56%	-14.02%
COALINDIA	411.55	2.20	0.54%	40.00	164	491	16.22%	370	11.35%	-4.51%	7.36%
DRREDDY	1197.00	17.00	1.44%	15.10	180	1415	15.40%	1101	8.72%	4.54%	-3.94%
EICHERMOT	7050.00	282.50	4.17%	5.51	386	8230	14.34%	6442	9.44%	-8.85%	2.23%
ETERNAL	323.45	4.40	1.38%	129.81	419	368	12.21%	213	52.14%	0.89%	-6.38%
GRASIM	2890.00	33.20	1.16%	2.23	64	3411	15.28%	2503	15.48%	-12.42%	2.83%
HCLTECH	1216.70	39.80	3.38%	29.34	355	1780	31.65%	1030	18.13%	-1.07%	-18.15%
HDFCBANK	707.25	15.00	2.17%	183.92	1296	1021	30.70%	682	3.72%	2.93%	-27.62%
HDFCLIFE	556.65	12.15	2.23%	27.12	151	789	29.40%	509	9.43%	8.30%	-26.21%
HINDALCO	900.35	10.20	1.15%	34.99	314	1176	23.44%	754	19.34%	-12.32%	16.31%
HINDUNILVR	1856.70	12.20	0.66%	13.01	242	2667	30.39%	1827	1.63%	-4.54%	-26.25%
ICICIBANK	1355.00	6.00	0.44%	55.07	745	1480	8.45%	1188	14.10%	-2.45%	-1.54%
INDIGO	4833.00	19.90	0.41%	14.18	685	5970	19.05%	3895	24.08%	-2.85%	-15.57%
INFY	1023.40	26.40	2.65%	140.92	1440	1728	40.78%	980	4.39%	-1.12%	-32.19%
ITC	266.00	11.00	4.31%	310.27	819	426	37.62%	253	5.08%	1.99%	-33.48%
JIOFIN	214.62	3.62	1.72%	135.45	290	317	32.26%	209	2.94%	-7.09%	-30.17%
JSWSTEEL	1168.00	-7.20	-0.61%	10.84	127	1351	13.55%	1073	8.83%	-10.84%	-0.61%
KOTAKBANK	441.00	6.00	1.38%	315.25	1397	453	2.69%	346	27.64%	6.52%	2.82%
LT	3703.30	78.20	2.16%	13.39	494	4440	16.59%	3288	12.63%	-5.59%	-1.75%
M&M	2796.20	45.00	1.64%	12.42	347	3840	27.18%	2744	1.89%	-11.23%	-18.78%
MARUTI	11420.00	192.00	1.71%	3.53	402	17370	34.25%	11225	1.74%	-9.49%	-28.56%
MAXHEALTH	883.80	10.40	1.19%	53.77	481	1222	27.67%	870	1.59%	-14.81%	-23.53%
NESTLEIND	1333.00	14.00	1.06%	16.57	221	1553	14.17%	1159	15.05%	-4.31%	12.22%
NTPC	312.00	2.30	0.74%	73.74	230	414	24.71%	308	1.15%	-6.73%	-7.10%
ONGC	221.27	1.47	0.67%	81.03	179	308	28.04%	219	1.25%	-5.45%	-9.09%
POWERGRID	249.15	4.50	1.84%	115.15	288	325	23.33%	245	1.84%	-6.28%	-12.93%
RELIANCE	1170.30	-7.70	-0.65%	120.82	1414	1612	27.39%	1160	0.87%	-8.50%	-15.06%
SBILIFE	1684.60	2.10	0.12%	12.04	204	2132	20.98%	1653	1.92%	0.04%	-6.92%
SBIN	959.10	19.10	2.03%	60.49	577	1235	22.32%	857	11.88%	-4.14%	11.25%
SHRIRAMFIN	940.45	23.20	2.53%	49.65	465	1154	18.48%	659	42.76%	-8.61%	40.56%
SUNPHARMA	1760.00	0.20	0.01%	13.46	238	2047	14.02%	1584	11.13%	-5.62%	6.12%
TATACONSUM	955.00	3.10	0.33%	9.47	90	1283	25.55%	945	1.06%	-4.60%	-14.58%
TATASTEEL	173.80	1.84	1.07%	130.52	226	224	22.55%	160	8.58%	-7.92%	-1.49%
TCS	2156.00	80.00	3.85%	116.92	2536	3350	35.64%	1977	9.07%	-2.36%	-29.58%
TECHM	1514.10	17.90	1.20%	20.22	308	1854	18.33%	1304	16.10%	0.40%	3.24%
TITAN	4410.00	50.50	1.16%	5.92	260	5187	14.97%	3460	27.46%	-11.89%	24.20%
TMPV	279.90	6.90	2.53%	64.73	181	702	60.13%	272	2.83%	-7.62%	-58.90%
TRENT	2918.20	41.90	1.46%	7.53	219	3400	14.16%	2184	33.64%	3.48%	-6.08%
ULTRACEMCO	10675.00	249.00	2.39%	1.57	167	13110	18.57%	10325	3.39%	-2.06%	-12.44%

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