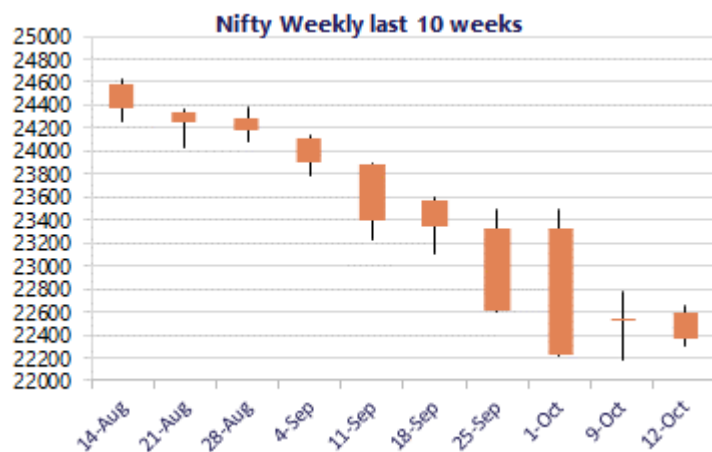
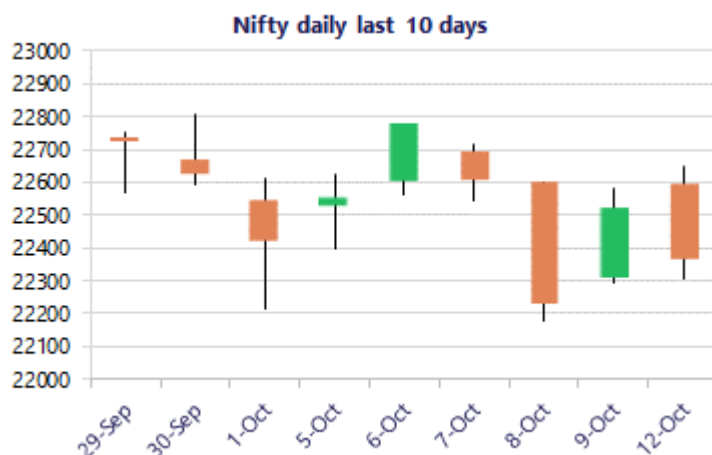


Date: 13th Oct 2026

* Sensex 71924.68 - 547.65

* Nifty 22363.35 - 157.10

* Bank Nifty 54918.00 - 338.65



*Blue candle → Close rate > Open rate *Red candle → Close rate < Open rate

Market Preview

Nifty witnesses fluctuations

Nifty once again failed to move past the 22600 zone with uncertainties dragging down the index to close in the red near the 22350 zone with bias and sentiment maintained with a very cautious approach. BankNifty slipped from the tough resistance hurdle of 55400 level and overall is in consolidation having the important support near 54000 zone. The market breadth was overall flat with the advance decline indicating almost a neutral ratio at close.

Market Forecast

Nifty daily range 22200 - 22700

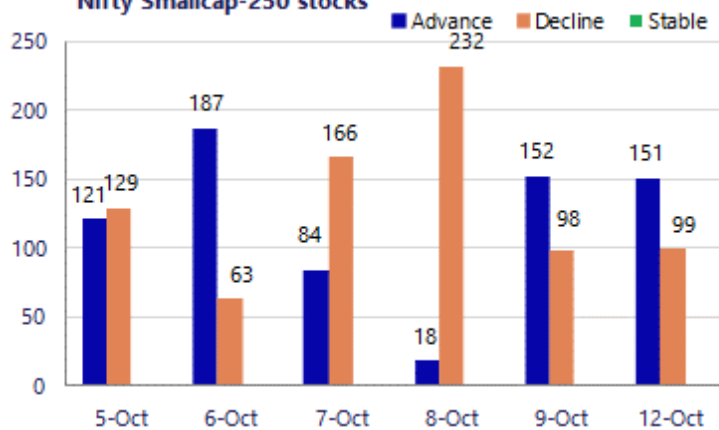
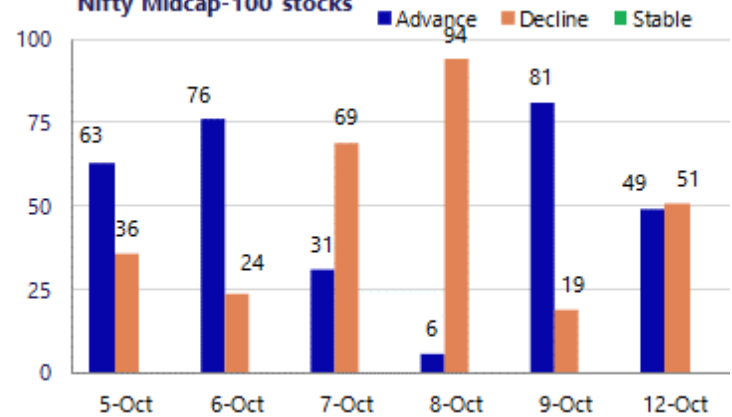
Nifty continue to witness high fluctuations and once again after opening in the green, the index resisted near the 22650 zone and slipped heavily as the day progressed and closed in the red near 22350 zone with the bias and sentiment maintained with a very nervous approach and would need to sustain the important and crucial support positioned near the 22200 zone where a double bottom formation is visible on the daily chart. On the upside, as mentioned earlier, a decisive move above the 23100 zone is much needed to establish conviction and thereafter, to improve the bias. BankNifty once again found resistance near the hurdle barrier of 55400 zone and gave in with profit booking witnessed closing near the 54900 zone with bias once again turning weak and as mentioned earlier, is gripped between a tight range of 55400 and 54000 levels for quite some time. As mentioned earlier, the index would have the crucial and major support positioned near the 53000 zone which needs to be sustained whereas, on the upside, a decisive move above the 50EMA at 56200 zone is necessary to establish conviction.

The support for the day is seen at 22200 level, while the resistance is seen at 22700 levels. BankNifty would have the daily range of 54400-55500 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	22363.35	-0.70%	2	22161.90	22093	22228	22440	22575	22786
	Weekly	22520.45	0.44%	-8	22930.70	22051	22286	22531	22766	23011
	Monthly	22620.45	-6.06%	-9	23539.25	21538	22079	23111	23653	24685
Bank Nifty	Daily	54918.00	-0.61%	6	54536.15	54307	54612	55014	55320	55722
	Weekly	55256.65	1.48%	-12	55827.85	53967	54612	55016	55660	56064
	Monthly	54633.05	-5.85%	-1	55953.55	51932	53282	55524	56875	59117
Sensex	Daily	71924.68	-0.76%	2	71431.40	70954	71439	72162	72647	73370
	Weekly	72472.33	0.78%	-8	73413.10	70549	71511	72289	73251	74029
	Monthly	72480.29	-5.82%	-9	74940.60	68758	70619	73925	75787	79093

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Gallantt Ispat	595.6	18.23%	23262365	Birlasoft	272.85	-4.36%	1653208
New India Assur	187.02	15.28%	162.98	Lenskart Solu	648.3	-4.33%	650
CarTrade Tech	3191.3	8.14%	2970	Avenue Supermar	3,364.90	-4.32%	3407
Tata Chemicals	636.95	8.00%	596.95	Usha Martin	483.15	-3.76%	507
Syngene Intl	371.95	7.07%	358.5	Fortis Health	757.25	-3.69%	781.1
Craftsman	10,815.00	6.21%	10301	Sapphire Foods	199.54	-3.64%	206.02
Nuvama Wealth	1,868.80	5.92%	1781	Dabur India	374.4	-3.18%	386.7

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



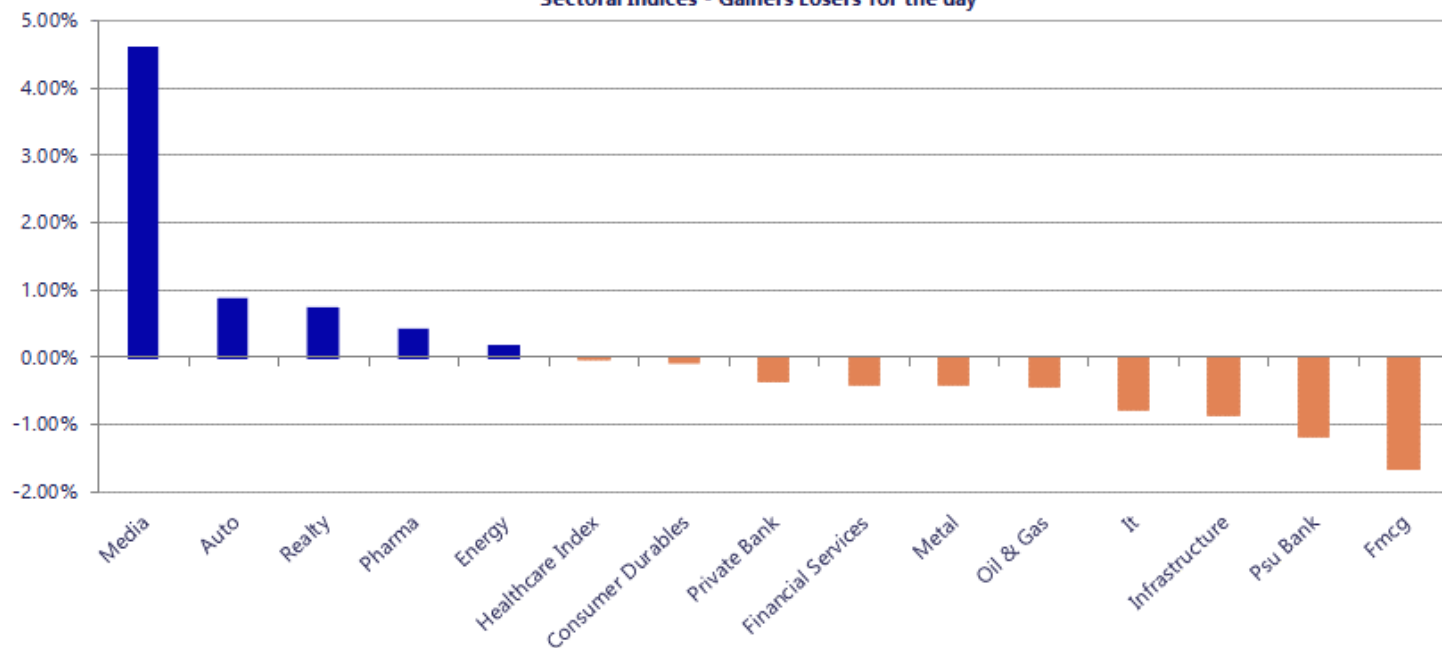
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
New India Assur	187.02	14.62	163.17
Advance Agro	126.52	10.51	114.49
Delaplex	113.7	5.99	107.27
Digjam	49.92	4.79	47.64
Hi-Green Carbon	139.45	3.57	134.64
Prime Focus	281.95	3.11	273.44
Sharda Motor	901.5	2.93	875.85
Prince Pipes	267.15	2.54	260.53
Shree Karni Fab	429	2.34	419.18
Brigade Ent	580.15	2.07	568.41
KIOCL	376.75	2.02	369.29
Swaraj Engines	3738.4	1.97	3666.09
ARSSBL	550.6	1.52	542.34
Zen Tech	1610	1.45	1587.02
Palred Tech	44.12	1.45	43.49
Ambika Cotton	1511.7	1.04	1496.15
Rajratan Global	455.95	1.01	451.37
Phoenix Mills	1840	0.97	1822.31

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Sheel Biotech	58.95	-4.73	61.88
Grand Continent	110.5	-4.30	115.47
Jai Balaji Ind	65.8	-2.99	67.83
Wealth First Po	885.25	-2.65	909.37
Globale Tessile	11.52	-1.96	11.75
Sandesh	988.55	-1.94	1008.14
United Drilling	204.9	-1.91	208.9
Hb Stockhol	56.22	-1.88	57.3
Sagility	43.19	-1.68	43.93
Inve Gold ETF	127.7	-1.64	129.83
Sanstar	98.88	-1.58	100.47
Sathlokhar Syne	366	-1.53	371.68
Signpost India	252.5	-1.51	256.36
Ramco System	529.05	-1.39	536.52
Adani Power	185.9	-1.34	188.42
Tracxn	32.27	-1.13	32.64
ICICI Bank	1340	-0.98	1353.2
Rulka Elec.	100.5	-0.66	101.17

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	22363.35	-157.10	-0.70%	2585.93	22502	26373	15.20%	22180	0.83%	-4.42%	-11.56%
ADANIENT	2630.00	-4.40	-0.17%	11.12	294	3245	18.95%	1753	50.03%	-14.05%	6.19%
ADANIPTS	1754.00	-7.00	-0.40%	108.85	1909	1891	7.25%	1292	35.76%	-0.60%	24.45%
APOLLOHOSP	7775.00	-252.50	-3.15%	9.91	791	9071	14.28%	6697	16.11%	-12.01%	1.22%
ASIANPAINT	2331.00	-8.10	-0.35%	3.96	93	2986	21.93%	2115	10.21%	-5.72%	-0.39%
AXISBANK	1253.00	-6.10	-0.48%	56.83	711	1418	11.65%	1150	8.93%	0.56%	6.15%
BAJAJ-AUTO	10034.00	256.00	2.62%	3.14	316	12470	19.53%	8605	16.61%	-14.08%	12.16%
BAJAJFINSV	1719.90	-14.80	-0.85%	5.65	97	2195	21.64%	1597	7.70%	-10.12%	-14.19%
BAJFINANCE	957.25	-2.75	-0.29%	50.44	484	1176	18.63%	788	21.49%	-7.47%	-6.50%
BEL	373.90	5.75	1.56%	84.21	314	473	21.03%	361	3.72%	-7.53%	-9.58%
BHARTIARTL	1778.70	-26.40	-1.46%	48.15	853	2175	18.20%	1726	3.04%	-2.86%	-8.31%
BSE	3330.20	43.00	1.31%	33.38	1112	4447	25.11%	2230	49.34%	-1.59%	39.63%
CIPLA	1311.30	10.30	0.79%	6.66	87	1673	21.62%	1166	12.49%	-4.00%	-16.04%
COALINDIA	404.80	-6.75	-1.64%	101.30	410	491	17.60%	370	9.52%	-5.07%	5.28%
DRREDDY	1229.40	32.40	2.71%	17.56	215	1415	13.11%	1101	11.66%	5.48%	-2.77%
EICHERMOT	7119.00	69.00	0.98%	3.77	268	8230	13.50%	6442	10.51%	-5.46%	2.21%
ETERNAL	323.00	-0.45	-0.14%	122.24	396	368	12.34%	213	51.93%	-0.15%	-7.26%
GRASIM	2858.00	-32.00	-1.11%	1.17	34	3411	16.21%	2503	14.21%	-12.92%	1.67%
HCLTECH	1223.00	6.30	0.52%	25.09	306	1780	31.30%	1030	18.74%	1.40%	-18.22%
HDFCBANK	704.90	-2.35	-0.33%	181.84	1283	1021	30.93%	682	3.37%	-0.47%	-28.14%
HDFCLIFE	559.25	2.60	0.47%	17.04	95	789	29.07%	509	9.94%	5.52%	-25.16%
HINDALCO	882.50	-17.85	-1.98%	26.03	233	1176	24.96%	754	16.97%	-10.09%	14.03%
HINDUNILVR	1820.70	-36.00	-1.94%	14.79	271	2667	31.74%	1818	0.14%	-5.52%	-28.00%
ICICIBANK	1340.00	-15.00	-1.11%	86.03	1155	1480	9.46%	1188	12.83%	-2.85%	-2.92%
INDIGO	4795.00	-38.00	-0.79%	7.75	375	5970	19.68%	3895	23.10%	-3.58%	-16.39%
INFY	1020.00	-3.40	-0.33%	84.29	859	1728	40.97%	980	4.04%	-1.71%	-32.67%
ITC	257.90	-8.10	-3.05%	148.79	386	426	39.52%	253	1.88%	-0.75%	-35.97%
JIOFIN	213.45	-1.17	-0.55%	76.39	164	317	32.63%	209	2.37%	-7.16%	-30.73%
JSWSTEEL	1173.00	5.00	0.43%	9.73	114	1351	13.18%	1073	9.30%	-7.27%	0.45%
KOTAKBANK	443.40	2.40	0.54%	178.32	787	453	2.16%	346	28.34%	5.82%	3.11%
LT	3627.50	-75.80	-2.05%	11.76	429	4440	18.30%	3288	10.32%	-7.71%	-4.14%
M&M	2813.00	16.80	0.60%	19.07	539	3840	26.74%	2744	2.50%	-9.46%	-18.58%
MARUTI	11315.00	-105.00	-0.92%	3.24	368	17370	34.86%	11225	0.80%	-8.75%	-30.43%
MAXHEALTH	865.95	-17.85	-2.02%	20.33	178	1222	29.13%	854	1.40%	-16.55%	-25.12%
NESTLEIND	1324.70	-8.30	-0.62%	13.52	179	1553	14.70%	1159	14.26%	-4.24%	10.44%
NTPC	310.00	-2.00	-0.64%	128.09	396	414	25.19%	306	1.41%	-7.02%	-8.74%
ONGC	220.00	-1.27	-0.57%	92.06	203	308	28.46%	219	0.67%	-5.38%	-10.69%
POWERGRID	249.00	-0.15	-0.06%	62.04	155	325	23.37%	245	1.78%	-7.47%	-13.89%
RELIANCE	1158.90	-11.40	-0.97%	113.24	1316	1612	28.10%	1153	0.49%	-7.84%	-16.13%
SBILIFE	1680.80	-3.80	-0.23%	8.10	135	2132	21.16%	1653	1.69%	-0.23%	-7.16%
SBIN	941.00	-18.10	-1.89%	93.05	877	1235	23.79%	858	9.66%	-5.49%	6.85%
SHRIRAMFIN	929.40	-11.05	-1.17%	19.74	185	1154	19.44%	659	41.09%	-9.64%	39.75%
SUNPHARMA	1760.00	0.00	0.00%	11.42	201	2047	14.02%	1584	11.13%	-4.35%	5.33%
TATACONSUM	958.80	3.80	0.40%	7.17	69	1283	25.25%	945	1.46%	-3.25%	-14.89%
TATASTEEL	172.24	-1.56	-0.90%	270.72	473	224	23.24%	160	7.61%	-5.88%	-0.93%
TCS	2125.00	-31.00	-1.44%	35.38	762	3350	36.57%	1977	7.50%	-3.44%	-29.83%
TECHM	1471.00	-43.10	-2.85%	42.56	622	1854	20.66%	1304	12.80%	-4.54%	0.95%
TITAN	4400.00	-10.00	-0.23%	7.24	318	5187	15.17%	3507	25.48%	-12.17%	24.58%
TMPV	284.45	4.55	1.63%	94.22	266	689	58.69%	272	4.50%	-5.53%	-58.10%
TRENT	2913.00	-5.20	-0.18%	6.36	187	3400	14.32%	2184	33.40%	3.95%	-6.86%
ULTRACEMCO	10520.00	-155.00	-1.45%	2.20	234	13110	19.76%	10325	1.89%	-4.36%	-14.34%

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