

Date: 14th Oct 2026

* Sensex 73033.78 + 1109.10

* Nifty 22721.95 + 358.60

* Bank Nifty 55481.05 + 563.05

Market Preview

Nifty ends above 22700 on an optimistic note

Nifty witnessed a positive session with the broader markets showing active participation and closed above the 22700 zone amid improving market sentiment. BankNifty once again recovered positively to close near the 55500 zone anticipating for further rise in the coming sessions. The market breadth was strong with the advance decline indicating a ratio of 5:3 at close.

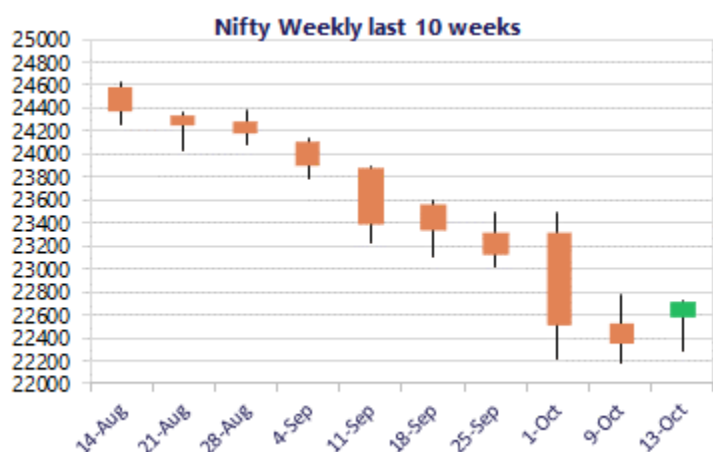
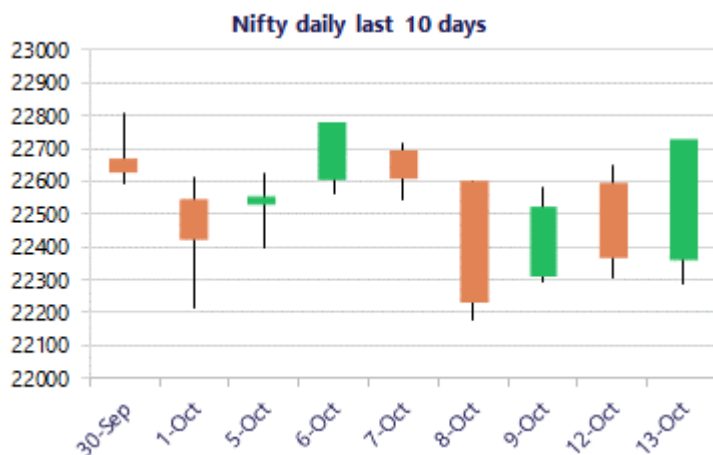
Market Forecast

Nifty daily range 22500 - 23000

Nifty indicated a strong positive candle on the daily chart with "Bullish Engulfing pattern" to close above the 22700 zone with the market sentiment gradually shifting towards optimism anticipating for further upward move in the coming days. The index would have the important resistance hurdle of 22800 zone which needs to be decisively breached to establish conviction and thereafter, expect for further rise. On the downside, the 22200 level would be the important support as of now, which needs to be sustained to maintain the overall trend intact.

BankNifty indicated a positive session with a close near the 55500 zone moving above the tight range of 55400 level with bias slightly on the improving side and with the result outcome of frontline banking stocks expected this week, high fluctuations are anticipated in the coming sessions. As mentioned earlier, the index would have the crucial and major support positioned near the 53000 zone which needs to be sustained whereas, on the upside, a decisive move above the 50EMA at 56200 zone is necessary to establish conviction.

The support for the day is seen at 22500 level, while the resistance is seen at 23000 levels. BankNifty would have the daily range of 55000-56000 levels.

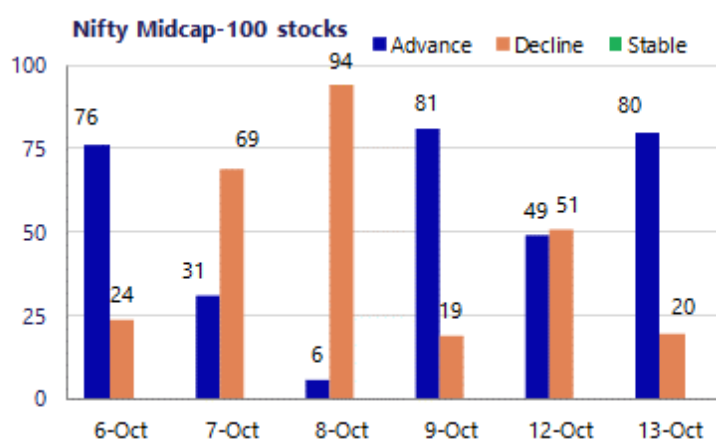
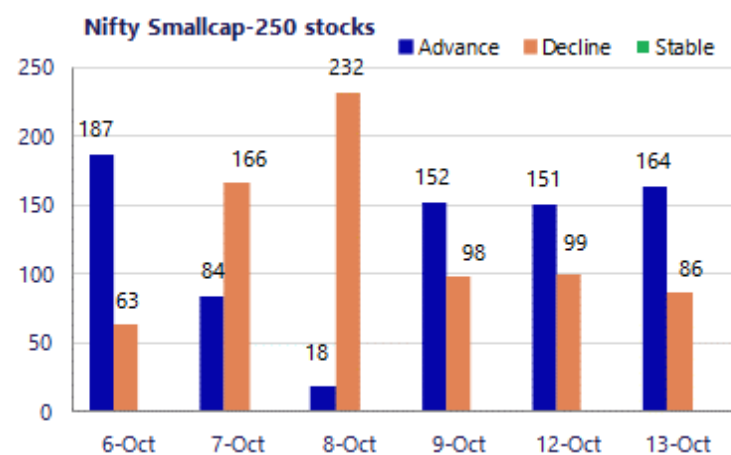


*Blue candle → Close rate > Open rate *Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	22721.95	1.60%	3	22083.70	22144	22433	22577	22866	23011
	Weekly	22520.45	0.44%	-8	22930.70	22051	22286	22531	22766	23011
	Monthly	22620.45	-6.06%	-9	23539.25	21538	22079	23111	23653	24685
Bank Nifty	Daily	55481.05	1.03%	7	54653.10	54440	54961	55256	55777	56072
	Weekly	55256.65	1.48%	-12	55827.85	53967	54612	55016	55660	56064
	Monthly	54633.05	-5.85%	-1	55953.55	51932	53282	55524	56875	59117
Sensex	Daily	73033.78	1.54%	3	71294.45	71252	72143	72594	73485	73936
	Weekly	72472.33	0.78%	-8	73413.10	70549	71511	72289	73251	74029
	Monthly	72480.29	-5.82%	-9	74940.60	68758	70619	73925	75787	79093

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Bandhan Bank	172	9.21%	51590429	RBL Bank	388.05	-7.10%	39155966
Birlasoft	296.75	8.76%	277.15	Aegis Logistics	1392	-4.00%	1445
HCL Tech	1326	8.42%	1245.4	R R Kabel	2,614.20	-3.94%	2720
Elecon Eng	440.00	7.62%	411.95	ICICI Prudentia	447.00	-3.54%	462
KPIT Tech	513.75	6.81%	485.95	Hitachi Energy	30,250.00	-3.32%	30510
TCS	2,269.30	6.79%	2156.9	Nuvama Wealth	1807.7	-3.27%	1857.6
Shriram Finance	988.00	6.31%	929	Vedanta	256.3	-3.25%	263.1



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



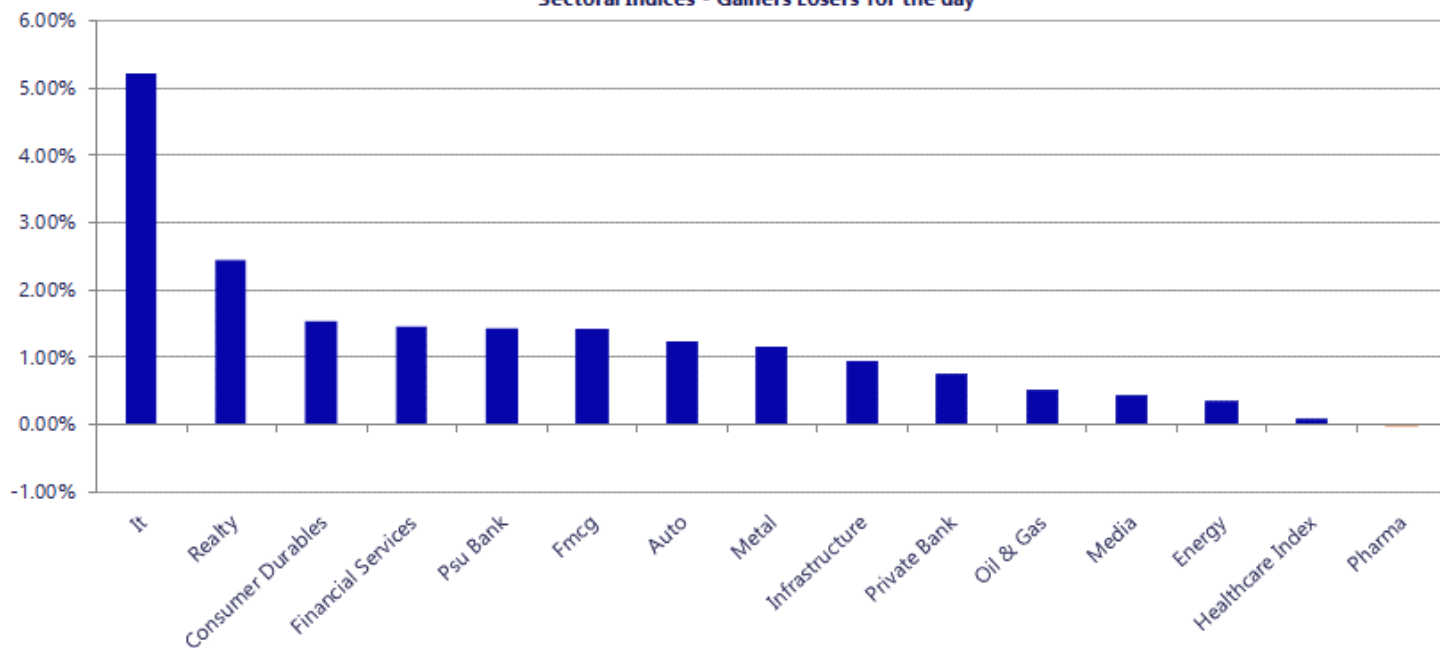
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Delta Autocorp	41	6.16	38.62
Art Nirman	43.71	5.38	41.48
Rulka Elec.	105.85	4.63	101.17
Alldigi Tech	849.15	4.27	814.34
Vigor Plast Ind	80.75	4.18	77.51
Kaya	311.75	3.72	300.56
Tanla Platforms	527.95	3.48	510.19
PRITIKA	73.1	2.80	71.11
Excelsoft Techn	83.33	2.78	81.08
Nandani Creatio	31.1	2.67	30.29
MphasiS	2456.2	2.63	2393.17
Transformers	305.55	2.58	297.87
Max India	162.96	2.15	159.53
Sigma Solve	45.71	2.05	44.79
Jullundur Motor	87.47	1.74	85.97
Aspinwall	238.48	1.61	234.69
Beacon Trustees	88.75	1.60	87.35
Safe Enterprise	254.85	1.58	250.89

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Mukta Arts	54.5	-3.40	56.42
SKFINDUS	2476.2	-2.62	2542.88
Sapphire Foods	195.09	-2.17	199.41
Mah Seamless	588.8	-2.11	601.51
Niva Bupa Healt	77.94	-2.11	79.62
Shigan Quantum	61.6	-2.10	62.92
Shiva Mills Lim	58	-2.06	59.22
Suryalakshmi Co	56.6	-1.43	57.42
Konstelec	47.45	-1.21	48.03
Ester Ind	92.5	-1.00	93.43
Poonawalla Fin	438.25	-0.79	441.72
Chalet Hotels	815.6	-0.71	821.45
Beta Drugs	1695.1	-0.58	1704.93
Devyani	122.14	-0.55	122.82
Clean Science	786	-0.53	790.2
Capital SFB	270.5	-0.51	271.89
Indigo Paints	1010.6	-0.48	1015.48
GPT Healthcare	141.99	-0.48	142.68

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	22721.95	358.60	1.60%	3087.56	29335	26373	13.84%	22180	2.44%	-2.89%	-9.93%
ADANIENT	2695.00	65.00	2.47%	12.14	324	3245	16.95%	1753	53.74%	-11.93%	9.83%
ADANIPTS	1763.00	9.00	0.51%	34.50	605	1891	6.77%	1292	36.46%	-0.09%	22.62%
APOLLOHOSP	7871.00	96.00	1.23%	4.72	370	9071	13.22%	6697	17.54%	-10.92%	2.61%
ASIANPAINT	2376.00	45.00	1.93%	6.17	145	2986	20.42%	2115	12.34%	-3.90%	1.43%
AXISBANK	1268.40	15.40	1.23%	55.25	697	1418	10.57%	1150	10.27%	1.80%	6.62%
BAJAJ-AUTO	10318.00	284.00	2.83%	3.41	349	12470	17.26%	8605	19.91%	-11.65%	13.81%
BAJAJFINSV	1755.70	35.80	2.08%	15.82	276	2195	20.01%	1597	9.94%	-8.25%	-13.10%
BAJFINANCE	982.75	25.50	2.66%	75.58	736	1176	16.46%	788	24.73%	-5.00%	-5.21%
BEL	380.00	6.10	1.63%	80.31	302	473	19.74%	361	5.41%	-6.02%	-7.18%
BHARTIARTL	1806.50	27.80	1.56%	59.43	1061	2175	16.92%	1726	4.65%	-1.34%	-7.59%
BSE	3375.40	45.20	1.36%	41.17	1376	4447	24.09%	2326	45.11%	-0.25%	36.32%
CIPLA	1329.60	18.30	1.40%	4.78	63	1673	20.53%	1166	14.06%	-2.66%	-14.97%
COALINDIA	408.50	3.70	0.91%	45.28	184	491	16.84%	370	10.52%	-4.20%	7.06%
DRREDDY	1240.00	10.60	0.86%	24.18	300	1415	12.36%	1101	12.62%	6.39%	-1.77%
EICHERMOT	7163.00	44.00	0.62%	3.47	247	8230	12.96%	6442	11.19%	-4.87%	3.63%
ETERNAL	320.45	-2.55	-0.79%	184.60	595	368	13.03%	213	50.73%	-0.94%	-8.01%
GRASIM	2912.00	54.00	1.89%	3.27	95	3411	14.63%	2503	16.36%	-11.27%	4.07%
HCLTECH	1326.00	103.00	8.42%	217.43	2818	1780	25.51%	1030	28.74%	9.94%	-11.29%
HDFCBANK	714.00	9.10	1.29%	188.35	1342	1021	30.03%	682	4.71%	0.81%	-26.92%
HDFCLIFE	560.00	0.75	0.13%	16.44	92	789	28.98%	509	10.08%	5.66%	-24.99%
HINDALCO	902.25	19.75	2.24%	52.04	465	1176	23.28%	754	19.59%	-8.07%	17.14%
HINDUNILVR	1875.50	54.80	3.01%	21.55	402	2667	29.68%	1814	3.37%	-2.67%	-24.76%
ICICIBANK	1360.20	20.20	1.51%	57.64	780	1480	8.09%	1188	14.53%	-1.38%	-1.39%
INDIGO	4800.40	5.40	0.11%	4.03	193	5970	19.59%	3895	23.24%	-3.47%	-17.06%
INFY	1062.10	42.10	4.13%	217.78	2283	1728	38.54%	980	8.33%	2.35%	-28.87%
ITC	261.00	3.10	1.20%	134.28	349	426	38.79%	253	3.10%	0.44%	-34.63%
JIOFIN	217.80	4.35	2.04%	169.83	365	317	31.26%	209	4.46%	-5.26%	-29.39%
JSWSTEEL	1176.60	3.60	0.31%	7.66	90	1351	12.91%	1073	9.63%	-6.99%	1.31%
KOTAKBANK	439.00	-4.40	-0.99%	208.91	920	453	3.13%	346	27.06%	4.77%	1.99%
LT	3675.00	47.50	1.31%	22.55	821	4440	17.23%	3288	11.77%	-6.51%	-2.51%
M&M	2864.40	51.40	1.83%	26.64	756	3840	25.40%	2744	4.38%	-7.81%	-17.21%
MARUTI	11245.00	-70.00	-0.62%	7.61	854	17370	35.26%	11125	1.08%	-9.31%	-31.11%
MAXHEALTH	861.00	-4.95	-0.57%	40.55	347	1222	29.54%	842	2.25%	-17.03%	-24.69%
NESTLEIND	1334.00	9.30	0.70%	31.25	415	1553	14.10%	1159	15.06%	-3.56%	12.28%
NTPC	311.00	1.00	0.32%	60.13	186	414	24.95%	306	1.73%	-6.72%	-8.98%
ONGC	222.65	2.65	1.20%	58.92	131	308	27.59%	219	1.89%	-4.24%	-8.78%
POWERGRID	250.50	1.50	0.60%	123.06	305	325	22.91%	245	2.39%	-6.91%	-12.46%
RELIANCE	1166.70	7.80	0.67%	109.84	1274	1612	27.62%	1152	1.26%	-7.22%	-15.15%
SBILIFE	1687.20	6.40	0.38%	15.99	269	2132	20.86%	1653	2.08%	0.15%	-7.06%
SBIN	957.00	16.00	1.70%	71.17	674	1235	22.49%	872	9.74%	-3.89%	8.39%
SHRIRAMFIN	988.00	58.60	6.31%	81.10	783	1154	14.36%	659	49.98%	-3.95%	46.99%
SUNPHARMA	1770.70	10.70	0.61%	11.91	210	2047	13.49%	1584	11.81%	-3.77%	6.13%
TATACONSUM	960.00	1.20	0.13%	19.05	183	1283	25.16%	945	1.59%	-3.13%	-14.06%
TATASTEEL	175.00	2.76	1.60%	205.97	357	224	22.01%	160	9.33%	-4.37%	1.14%
TCS	2269.30	144.30	6.79%	110.45	2473	3350	32.26%	1977	14.80%	3.11%	-24.54%
TECHM	1543.50	72.50	4.93%	32.59	497	1854	16.75%	1304	18.36%	0.16%	6.38%
TITAN	4487.00	87.00	1.98%	5.50	244	5187	13.49%	3507	27.96%	-10.43%	26.98%
TMPV	285.85	1.40	0.49%	92.40	262	679	57.93%	272	5.01%	-5.06%	-56.74%
TRENT	2987.80	74.80	2.57%	8.92	264	3400	12.12%	2184	36.82%	6.62%	-4.27%
ULTRACEMCO	10750.00	230.00	2.19%	1.94	206	13110	18.00%	10325	4.12%	-2.27%	-11.68%

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