

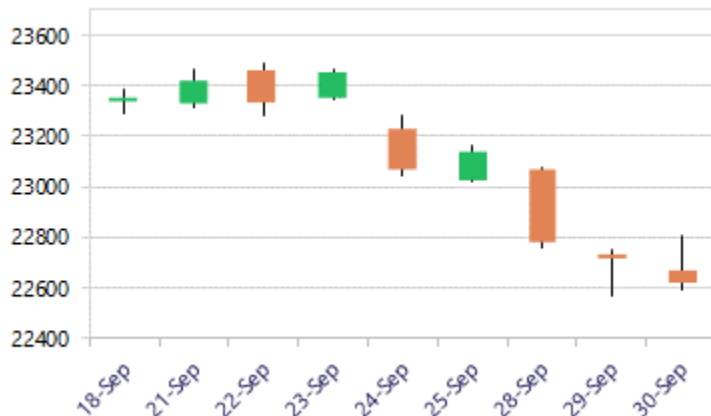
Date: 01st Oct 2026

* Sensex 72480.29 -48.78

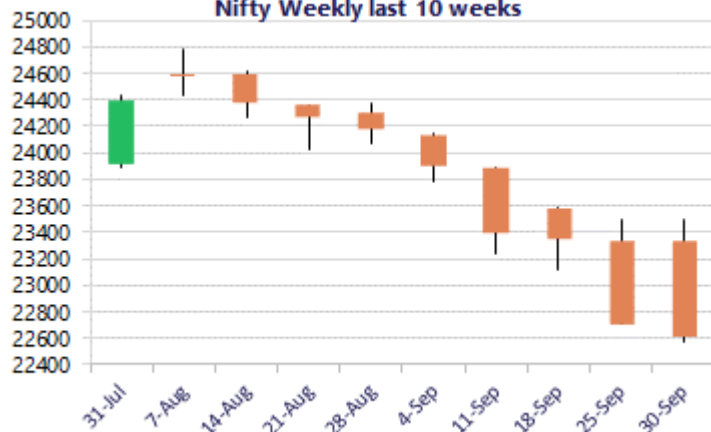
* Nifty 22620.45 -95.75

* Bank Nifty 54633.05 +373.10

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty fizzles out the early gains

Nifty indicated a good start but fizzled out the gains finding resistance near the 22800 level and closed near the 22600 zone with sentiment turning into nervous mode for the coming sessions. BankNifty showed some resilience witnessing some revival and closed in the green near 54600 level anticipating for further rise in the coming days. The market breadth was slightly on the weaker side with the advance decline indicating a ratio of 6:7 at close.

Market Forecast

Nifty daily range 22500 - 22800

Nifty witnessed some revival in the first half of the session but found resistance near the 22800 zone and fizzled out to end in the red near 22600 zone with bias and sentiment weakening further having the psychological and important support zone of 22000 level which needs to be sustained failing which the overall trend would turn weak. As mentioned earlier, to improve the bias from current rate, the index would need a decisive breach above the 23100 zone to establish conviction and clarity.

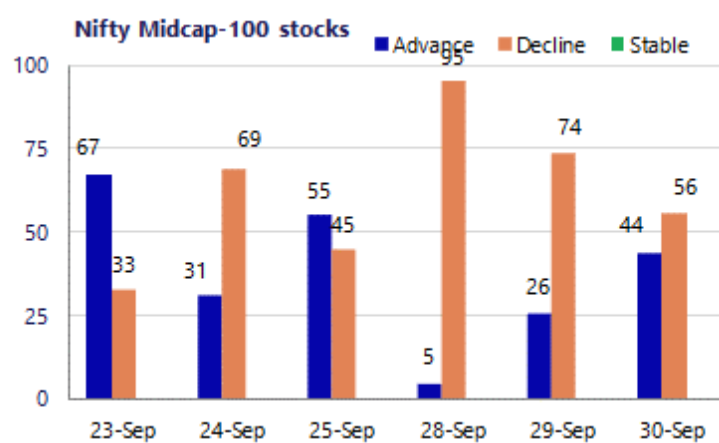
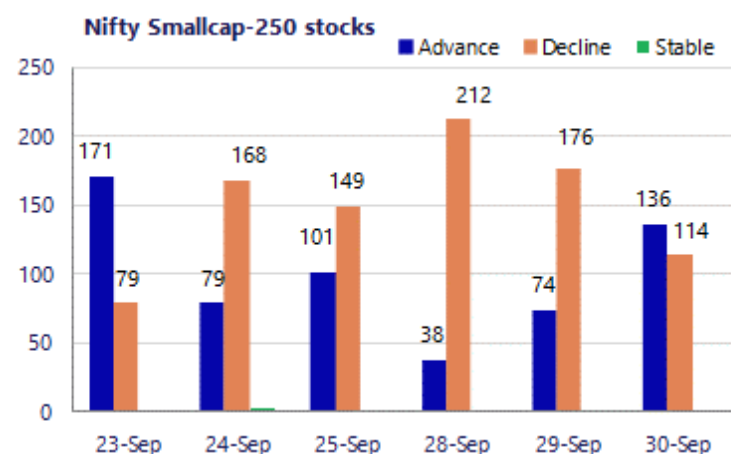
BankNifty indicated a positive start during the session and touched the 55100 zone with frontline banking stocks like ICICI Bank, Kotak Bank and Axis Bank showing some revival with some optimistic view anticipating for the coming sessions. As mentioned earlier, the index would have the crucial and major support positioned near the 53000 zone which needs to be sustained failing which the trend would turn weak. At the same time, on the upside, a decisive move above the hurdle at 55800 level is necessary to improve the bias and establish conviction for further progress.

The support for the day is seen at 22500 levels, while the resistance is seen at 22800 levels. BankNifty would have the daily range of 54000-55300 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	22620.45	-0.42%	-3	22768.40	22461	22541	22675	22755	22889
	Weekly	23140.50	-0.88%	-5	23867.70	22749	22945	23217	23413	23685
	Monthly	22620.45	-6.06%	-9	23539.25	21538	22079	23111	23653	24685
Bank Nifty	Daily	54633.05	0.69%	-5	54823.60	53686	54160	54648	55121	55609
	Weekly	55580.40	-1.38%	-9	57234.05	54578	55079	55875	56376	57172
	Monthly	54633.05	-5.85%	-1	55953.55	51932	53282	55524	56875	59117
Sensex	Daily	72480.29	-0.07%	-3	72853.65	71941	72210	72636	72906	73332
	Weekly	73895.74	-0.54%	-6	75373.90	72576	73236	74137	74797	75699
	Monthly	72480.29	-5.82%	-9	74940.60	68758	70619	73925	75787	79093

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Ircon Internati	117.09	14.27%	76643830	Fortis Health	770.00	-6.33%	5817456
Sun TV Network	605.00	9.35%	555	Apollo Hospital	8165.5	-5.70%	8582
RITES	209.05	8.70%	192.6	Max Healthcare	929.80	-5.33%	963
Leela Palaces	573.80	7.53%	532	Aster DM Qua	697.15	-5.01%	735.05
Aegis Logistics	1,380.10	6.18%	1312.5	Vodafone Idea	12.95	-4.50%	13.6
Jupiter Wagons	233.12	6.05%	221.5	Welspun Corp	2717	-4.40%	2802
Solar Ind	19,700.00	5.63%	19030	Glenmark	2334.7	-4.37%	2391



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



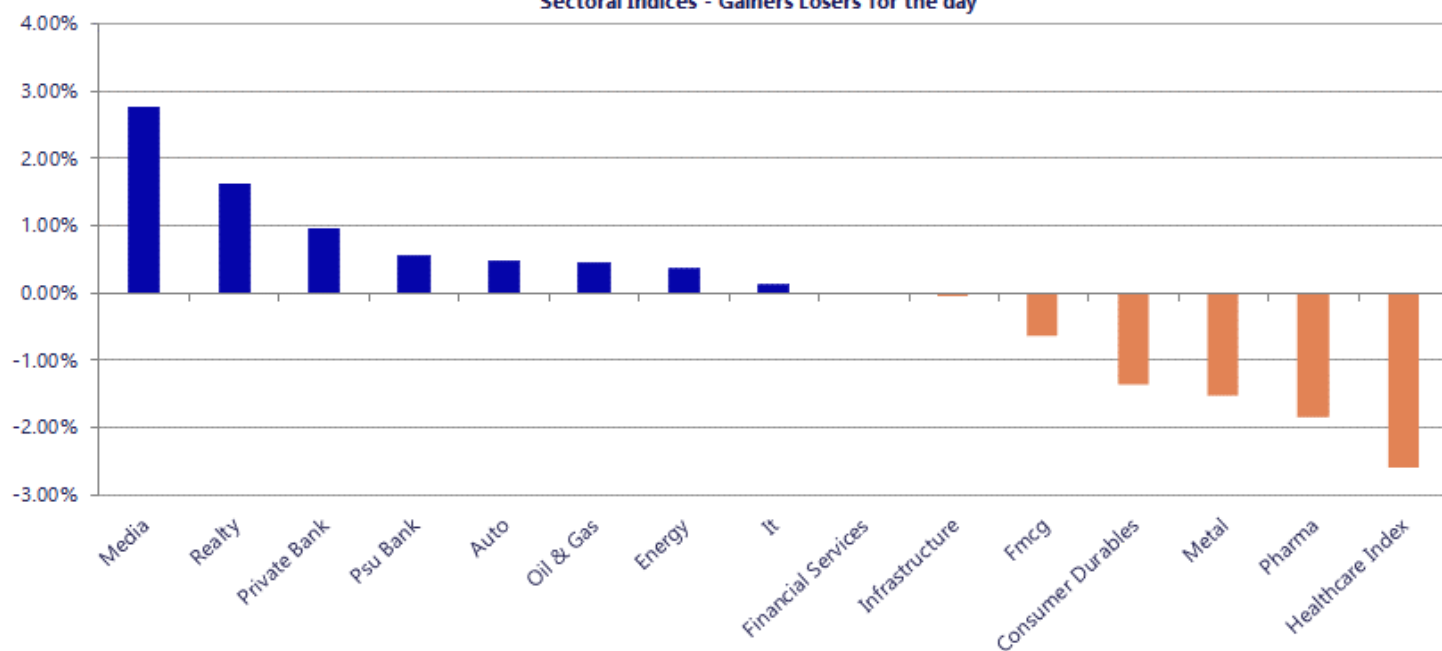
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Chaman Metallic	123	9.61	112.22
Ester Ind	101.22	7.84	93.86
Vilas Transcore	400	5.64	378.66
Vasa Denticity	470	5.52	445.4
Shringar House	226.36	4.52	216.58
TPL Plastech	71.14	3.48	68.75
UNIONGOLD	149.9	3.00	145.54
Barak Vally Cem	43.5	2.91	42.27
Gujarat Pipavav	166.75	2.51	162.66
Suryalakshmi Co	58.8	2.33	57.46
Swelect Energy	612.4	2.21	599.17
Brigade Ent	581.8	1.79	571.58
Prataap Snacks	1108.5	1.72	1089.8
eClerx Services	1819.9	1.71	1789.22
Mukta Arts	57.5	1.61	56.59
Nelcast	123.4	1.44	121.65
Sathlokhar Syne	380.05	1.42	374.73
OBCL	56	1.38	55.24

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Pashupati Cotsp	79.48	-9.49	87.81
OneSource Spec	1515	-4.00	1578.2
R Systems Intl	279.9	-3.77	290.87
Lakshya Power	107.3	-2.85	110.45
Tata Motors Com	420	-2.28	429.78
SKM Egg Product	211.15	-2.25	216
Refex Ind	265.25	-2.12	271
Sangani HOSP	54	-1.94	55.07
Eleganz Interio	82	-1.84	83.54
Electrosteel	74.74	-1.45	75.84
Aster DM Qua	697.15	-1.36	706.74
P&G Health	5545	-1.35	5621.16
Rainbow Childre	1314.3	-1.28	1331.38
Salona Cotspin	260.7	-1.19	263.83
Dr Reddys Labs	1233	-1.16	1247.41
Hyundai Motor	2043.3	-1.13	2066.58
Sandesh	999.3	-1.10	1010.45
NIFMID150	222.21	-1.01	224.48

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	22620.45	-95.75	-0.42%	3691.62	32456	26373	14.23%	22183	1.97%	-6.06%	-8.09%
ADANIENT	2903.40	-69.50	-2.34%	16.63	484	3245	10.53%	1753	65.62%	1.55%	19.34%
ADANIPTS	1798.30	-23.70	-1.30%	31.99	572	1891	4.91%	1292	39.19%	12.88%	28.13%
APOLLOHOSP	8165.50	-493.50	-5.70%	21.08	1730	9071	9.98%	6697	21.94%	-8.24%	10.21%
ASIANPAINT	2402.60	-12.40	-0.51%	5.54	133	2986	19.53%	2115	13.60%	-9.46%	2.24%
AXISBANK	1226.00	13.90	1.15%	61.78	757	1418	13.56%	1125	8.94%	-5.69%	8.34%
BAJAJ-AUTO	10874.00	63.00	0.58%	3.14	341	12470	12.80%	8492	28.06%	-10.35%	25.30%
BAJAJFINSV	1731.00	-11.40	-0.65%	10.86	187	2195	21.14%	1597	8.39%	-14.35%	-13.73%
BAJFINANCE	959.40	-14.40	-1.48%	66.25	638	1176	18.45%	788	21.77%	-9.23%	-3.95%
BEL	388.30	0.55	0.14%	96.65	375	473	17.99%	380	2.06%	-6.31%	-3.87%
BHARTIARTL	1757.00	-14.20	-0.80%	80.79	1423	2175	19.20%	1741	0.95%	-3.03%	-6.46%
BSE	3092.00	-108.00	-3.38%	64.07	1987	4447	30.47%	2035	51.93%	-5.79%	51.55%
CIPLA	1346.00	-33.30	-2.41%	10.64	145	1673	19.55%	1166	15.47%	-4.48%	-10.46%
COALINDIA	425.00	0.00	0.00%	74.35	318	491	13.49%	370	14.99%	5.79%	8.99%
DRREDDY	1233.00	-18.90	-1.51%	40.26	495	1415	12.86%	1101	11.99%	6.81%	0.76%
EICHERMOT	7150.00	-29.00	-0.40%	4.18	300	8230	13.12%	6442	10.99%	-10.10%	2.06%
ETERNAL	320.00	-7.85	-2.39%	288.39	924	368	13.15%	213	50.52%	-2.47%	-1.69%
GRASIM	3061.90	-38.10	-1.23%	4.48	138	3411	10.24%	2503	22.35%	-9.17%	11.06%
HCLTECH	1230.00	8.00	0.65%	42.43	523	1780	30.90%	1030	19.42%	-6.26%	-11.20%
HDFCBANK	708.70	-14.00	-1.94%	393.04	2808	1021	30.55%	682	3.93%	-0.04%	-25.48%
HDFCLIFE	521.20	-2.35	-0.45%	50.62	262	789	33.90%	509	2.46%	-4.08%	-31.10%
HINDALCO	941.80	-13.40	-1.40%	44.19	419	1176	19.91%	745	26.44%	-7.25%	23.60%
HINDUNILVR	1879.10	15.30	0.82%	14.30	268	2667	29.55%	1864	0.82%	-4.49%	-25.27%
ICICIBANK	1321.70	29.50	2.28%	140.94	1867	1480	10.70%	1188	11.29%	-9.10%	-1.95%
INDIGO	4984.00	112.00	2.30%	6.25	310	5970	16.52%	3895	27.95%	-4.78%	-10.91%
INFY	994.10	-21.30	-2.10%	134.26	1347	1728	42.47%	980	1.40%	-12.32%	-31.05%
ITC	262.75	-2.35	-0.89%	140.74	372	426	38.38%	256	2.84%	2.84%	-34.57%
JIOFIN	216.88	-0.68	-0.31%	142.96	311	317	31.55%	215	0.71%	-10.14%	-26.03%
JSWSTEEL	1253.40	-19.00	-1.49%	13.29	168	1351	7.22%	1073	16.79%	-4.15%	9.69%
KOTAKBANK	417.00	11.00	2.71%	325.36	1350	453	7.99%	346	20.69%	-0.57%	4.63%
LT	3760.00	10.90	0.29%	23.95	901	4440	15.32%	3288	14.35%	-7.04%	2.76%
M&M	2950.00	2.20	0.07%	23.32	689	3840	23.18%	2896	1.86%	-10.12%	-13.92%
MARUTI	11967.00	90.00	0.76%	4.30	515	17370	31.11%	11831	1.15%	-11.66%	-25.34%
MAXHEALTH	929.80	-52.30	-5.33%	138.16	1286	1222	23.91%	903	2.97%	-10.78%	-16.59%
NESTLEIND	1310.00	-35.70	-2.65%	12.78	169	1553	15.65%	1145	14.41%	-12.46%	13.63%
NTPC	322.75	-0.75	-0.23%	68.98	222	414	22.12%	316	2.28%	-1.42%	-5.20%
ONGC	225.80	-4.20	-1.83%	111.30	252	308	26.57%	224	0.98%	-2.59%	-5.72%
POWERGRID	260.50	-1.00	-0.38%	97.69	254	325	19.83%	250	4.20%	-1.16%	-7.05%
RELIANCE	1187.00	5.00	0.42%	163.70	1947	1612	26.36%	1182	0.45%	-7.05%	-12.98%
SBILIFE	1696.40	-38.60	-2.22%	18.13	308	2132	20.43%	1653	2.63%	-2.53%	-5.26%
SBIN	959.50	-5.20	-0.54%	80.05	773	1235	22.29%	856	12.09%	-9.48%	9.98%
SHRIRAMFIN	982.70	11.20	1.15%	55.52	544	1154	14.82%	603	62.93%	-11.46%	59.50%
SUNPHARMA	1816.60	-48.40	-2.60%	24.01	440	2047	11.25%	1580	14.97%	-8.47%	13.94%
TATACONSUM	949.50	-18.20	-1.88%	17.08	164	1283	25.98%	950	0.00%	-8.48%	-15.92%
TATASTEEL	184.30	-3.70	-1.97%	323.68	606	224	17.87%	160	15.14%	-0.03%	9.20%
TCS	2050.60	18.20	0.90%	36.56	758	3350	38.79%	1977	3.73%	-14.53%	-29.01%
TECHM	1524.00	13.50	0.89%	27.94	429	1854	17.80%	1304	16.86%	-6.39%	8.83%
TITAN	4587.00	-88.00	-1.88%	9.27	429	5187	11.56%	3327	37.87%	-10.10%	36.23%
TMPV	283.50	2.55	0.91%	115.30	327	740	61.67%	272	4.15%	-8.21%	-58.32%
TRENT	2621.60	-13.40	-0.51%	7.85	207	3400	22.89%	2184	20.05%	-8.97%	-15.93%
ULTRACEMCO	10956.00	127.00	1.17%	2.58	281	13110	16.43%	10325	6.11%	-4.31%	-10.36%

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