

Name of the Issuer: A-One Steels India Limited

1 Type of Issue (IPO/ FPO)	IPO
2 Issue Size (Rs. in Lakhs)	40,500.00
- Fresh Issue (Rs. in Lakhs)	35,500.00
- Offer for Sale (Rs. in Lakhs)	5,000.00

Source: Prospectus dated September 29, 2026

3 Grade of Issue alongwith name of the rating agency	Not Applicable
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4 Subscription level (number of times)	8.90 [#]
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[#] (Net application prior to valid rejections) Source: Basis of Allotment dated Sept 30, 2026

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

Particular	Percentage
(i) allotment in the Offer	6.45%*
(ii) at the end of the 1st Quarter immediately after the listing of the Issue (December 31, 2026) [#]	Not Available
(iii) at the end of 1st FY (March 2027) [#]	Not Available
(iv) at the end of 2nd FY (March 2028) [#]	Not Available
(v) at the end of 3rd FY (March 2029) [#]	Not Available

*As per the shareholding pattern submitted to the Stock Exchanges

[#] Not disclosed as reporting for relevant fiscal years have not been completed

6 Financials of the Issuer (as per the financial results submitted to the Stock Exchanges)

(Rs. In Lakhs)

Parameters	1st FY (March 2027) [#]	2nd FY (March 2028) [#]	3rd FY (March 2029) [#]
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves (Other Equity)	Not Available	Not Available	Not Available

[#] Not disclosed as reporting for relevant fiscal years have not been completed

7 Trading status in the scrip of the Issuer

Issuer's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particular	Status
(i) at the end of 1st FY (March 2027)*	Not Available
(ii) at the end of 2nd FY (March 2028)*	Not Available
(iii) at the end of 3rd FY (March 2029)*	Not Available

*Not disclosed as the relevant fiscal year has not been completed

8 Change, if any, in Directors of Issuer from the disclosures in the offer document

Particular	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 2027)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 2028)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 2029)*	Not Available	Not Available

*Not disclosed as the relevant fiscal year has not been completed

9 Status of implementation of project/ commencement of commercial production

Particular	Status
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. In Lakhs)

Particulars	Estimated Amount cost	Estimated deployment of the Net Proceeds Fiscal 2027
Pre-payment or scheduled re-payment of a portion of certain outstanding borrowings availed by our Company	25,000.00	25,000.00
General Corporate Purposes*	7,586.37	7,586.37
Net Proceeds	32,586.37	32,586.37
Issue Expenses*	2,913.63	2,913.63
Total	35,500.00	35,500.00

Source: Prospectus dated September 29, 2026

(ii) Actual utilization

(Rs. in Lakhs)

Particulars	Actual Utilisation of Net Proceeds*
Pre-payment or scheduled re-payment of a portion of certain outstanding borrowings availed by our Company	Not Applicable
General Corporate Purposes	Not Applicable
Net Proceeds	
Issue Expenses	Not Applicable
Total	

* will be updated in due course

(iii) Reasons for deviation, if any Not available

11 Comments of monitoring agency, if applicable

Particular	Status
(a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Price-related data

Issue Price (Rs) 405.00
 Designated Stock Exchange BSE
 Listing Date October 01, 2026

Price parameters	At close of the Listing Date, being October 01, 2026	At close of 30th calendar day from listing day (i.e. October 30, 2026) ⁵	At close of 90th calendar day from listing day (i.e. December 29, 2026) ⁵	As at the end of 1st FY, being Fiscal 2026 after the listing of the issue ⁶⁽¹⁾		
				Low (during the FY)	Closing Price	High (during the FY)
Market Price ⁶	417	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Sensex	71,909.70	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽²⁾	71,909.70	Not Available	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY, being Fiscal 2027 after the listing of the issue ⁶⁽¹⁾			As at the end of 2nd FY, being Fiscal 2028 after the listing of the issue ⁶⁽¹⁾		
	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price ⁶	NA	NA	NA	NA	NA	NA
BSE Sensex	NA	NA	NA	NA	NA	NA
Sectoral Index ⁽²⁾	NA	NA	NA	NA	NA	NA

⁶Source: BSE website

⁶Pricing Data not disclosed as the relevant fiscal year has not been completed

⁵ 30th calendar day is taken as listing date plus 29 calendar days; 90th calendar day is taken as listing date plus 89 calendar days

⁽¹⁾ High and Low based on intra day prices of the respective fiscal year

⁽²⁾ Comparable Sectoral index is not available

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting Ratio		As disclosed in the offer document dated as at March 31, 2026 [*]	At the end of 1st FY (March 31, 2027) ⁶	At the end of 2nd FY (March 31, 2028) ⁶	At the end of 3rd FY (March 31, 2029) ⁶
EPS (Basic) (₹)	Issuer: A-One Steels India Limited	18.47	Not available	Not available	Not available
	Peer Group:				
	MSP Steel and Power Limited	0.6	Not available	Not available	Not available
	Jai Balaji Industries Ltd	1.42	Not available	Not available	Not available
	Shyam Metallica and Energy Ltd	38.10			
	Industry Avg:	13.37	Not available	Not available	Not available
EPS (Diluted) (₹)	Issuer: A-One Steels India Limited	18.47	Not available	Not available	Not available
	Peer Group:				
	MSP Steel and Power Limited	0.56	Not available	Not available	Not available
	Jai Balaji Industries Ltd	1.42			
	Shyam Metallica and Energy Ltd	37.97	Not available	Not available	Not available
	Industry Avg:	13.32	Not available	Not available	Not available
P/E	Issuer: A-One Steels India Limited	21.92	Not available	Not available	Not available
	Peer Group:				
	MSP Steel and Power Limited	58.93	Not available	Not available	Not available
	Jai Balaji Industries Ltd	44.54	Not available	Not available	Not available
	Shyam Metallica and Energy Ltd	28.04			
	Industry Avg:	43.84	Not available	Not available	Not available
RoNW (%)	Issuer: A-One Steels India Limited	15.53	Not available	Not available	Not available
	Peer Group:				
	MSP Steel and Power Limited	N/A	Not available	Not available	Not available
	Jai Balaji Industries Ltd	N/A			
	Shyam Metallica and Energy Ltd	10.10	Not available	Not available	Not available
	Industry Avg:	10.10	Not available	Not available	Not available
NAV per share based on balance sheet (₹)	Issuer: A-One Steels India Limited	119.93	Not available	Not available	Not available
	Peer Group:				
	MSP Steel and Power Limited	18.18	Not available	Not available	Not available
	Jai Balaji Industries Ltd	24.75			
	Shyam Metallica and Energy Ltd	412.81	Not available	Not available	Not available
	Industry Avg:	151.91	Not available	Not available	Not available

⁶Not available as reporting for the relevant period has not been completed

^{*} Source: Prospectus dated September 29, 2026

14 Any other material information

For further updates and information, please refer stock exchange(s) website i.e. www.bseindia.com and www.nseindia.com

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